

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated June 13, 2018 (the “**Prospectus**”) issued by Jiangxi Bank Co., Ltd. (the “**Bank**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act or any state securities laws of the United States and are being offered, sold or delivered outside the United States in reliance on Regulation S. There is not and it is not currently intended for there to be any public offering of securities of the Bank in the United States.

In connection with the Global Offering, CCB International Capital Limited or any of its affiliates or any person acting for it, as stabilizing manager (the “**Stabilizing Manager**”), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, July 19, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



**JIANGXI BANK CO., LTD.\***

**江西銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

## GLOBAL OFFERING

<b>Number of Offer Shares in the Global Offering</b>	<b>: 1,170,000,000 H Shares (subject to the Over-allotment Option)</b>
<b>Number of Offer Shares in the International Offering</b>	<b>: 1,082,250,000 H Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 87,750,000 H Shares (subject to adjustment)</b>
<b>Maximum Offer Price</b>	<b>: HK\$6.66 per H Share (payable in full on application in Hong Kong dollars, subject to refund on final pricing), plus brokerage of 1%, a SFC transaction levy of 0.0027% and a Hong Kong Stock Exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>: RMB1.00 per H Share</b>
<b>Stock code</b>	<b>: 1916</b>

### *Joint Sponsors*



### *Joint Global Coordinators*



### *Joint Bookrunners*



Application has been made by the Bank to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in the H Shares to be issued pursuant to the Global Offering (including any additional H Shares which may be issued pursuant to the exercise of the Over-allotment Option). Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, June 26, 2018, it is expected that dealings in the H Shares on the Hong Kong Stock Exchange will commence at 9:00 a.m. on Tuesday, June 26, 2018.

The Global Offering comprises the Hong Kong Public Offering of 87,750,000 H Shares initially offered (subject to adjustment), representing 7.5% of the initial total Offer Shares, and the International Offering of an aggregate of initially 1,082,250,000 H Shares (subject to adjustment and the Over-allotment Option), representing 92.5% of the initial total Offer Shares. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus. The Offer Shares to be offered in the Hong Kong Public Offering and the International Offering may, in certain circumstances, be allocated as between these offerings at the sole discretion of the Joint Representatives. If the Hong Kong Offer Shares are not fully subscribed, the Joint Representatives have the authority to re-allocate all or any of the unsubscribed Hong Kong Offer Shares to the International Offering in such number as it deems appropriate to satisfy the demand under the International Offering. In addition to the allocation mentioned in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback” which may be required, in the event (i) the International Offering is not fully subscribed; or (ii) the International Offering is fully subscribed or oversubscribed and the Hong Kong Public Offering is fully subscribed or oversubscribed with the number of Offer Shares validly applied for in the Hong Kong Public Offering representing less than 10 times of the number of Offer Shares initially allocated for subscription under the Hong Kong Public Offering, the Joint Representatives have the authority to re-allocate Offer Shares initially allocated for the International Offering to the Hong Kong Public Offering in such number as it deems appropriate, provided that in accordance with Guidance Letter HKEx-GL91-18 issued by the Hong Kong Stock Exchange, (i) the total number of Offer Shares available under the Hong Kong Public Offering following such reallocation will be increased to 175,500,000 H Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$5.94 per Offer Share) stated in the Prospectus.

The Bank is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters) within 30 days after the last day for lodging applications under the Hong Kong Public Offering, to require the Bank to allot and issue up to an aggregate of 175,500,000 Offer Shares representing in aggregate 15% of the initial number of Offer Shares at the Offer Price to solely cover over-allocations in the International Offering, if any.

In the event the Over-allotment Option is exercised, an announcement will be made by the Bank on the Bank’s website at [www.jx-bank.com](http://www.jx-bank.com) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$6.66 per Offer Share and is currently expected to be not less than HK\$5.94 per Offer Share, unless otherwise announced, not later than the morning of the last day for lodging applications under the Hong Kong Public Offer. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$6.66 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund on final pricing. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$6.66 per Offer Share (excluding brokerage, SFC transaction levy and the Hong Kong Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Hong Kong Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) in relation to the White Form eIPO.** Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO Service Provider** at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Wednesday, June 13, 2018, until 12:00 noon on Tuesday, June 19, 2018 from:

1. any of the following offices of the Joint Bookrunners:

**CCB International Capital Limited**

12/F., CCB Tower  
3 Connaught Road Central  
Central  
Hong Kong

**CLSA Limited**

18/F, One Pacific Place  
88 Queensway  
Hong Kong

**AMTD Global Markets Limited**

23 - 25/F, Nexxus Building  
41 Connaught Road Central  
Central  
Hong Kong

**Essence International Securities (Hong Kong) Limited**

39/F, One Exchange Square  
Central  
Hong Kong

**CMB International Capital Limited**

45/F, Champion Tower  
3 Garden Road  
Central, Hong Kong

**ICBC International Capital Limited**

37/F, ICBC Tower  
3 Garden Road  
Hong Kong

**CEB International Capital Corporation Limited**

22/F, AIA Central  
No. 1 Connaught Road Central  
Central  
Hong Kong

**Haitong International Securities Company Limited**

22/F, Li Po Chun Chambers  
189 Des Voeux Road Central  
Hong Kong

**China Industrial Securities International Capital Limited**

7/F, Three Exchange Square  
8 Connaught Place Central  
Hong Kong

2. any of the designated branches of the following receiving banks:

**(a) Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road Central Hong Kong
	Taikoo Shing Branch	Shop G1006 Hoi Sing Mansion Taikoo Shing Hong Kong
<b>Kowloon</b>	Hoi Yuen Road Branch	55 Hoi Yuen Road Kwun Tong Kowloon Hong Kong

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
	Yau Ma Tei Branch	471 Nathan Road Yau Ma Tei Kowloon Hong Kong
	Shanghai Street (Mong Kok) Branch	611-617 Shanghai Street Mong Kok Kowloon Hong Kong
<b>New Territories</b>	East Point City Branch	Shop 101, East Point City Tseung Kwan O New Territories Hong Kong
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II New Territories Hong Kong

**(b) Standard Chartered Bank (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Central Branch	G/F, 1/F, 2/F and 27/F Two Chinachem Central 26 Des Voeux Road Central Central Hong Kong
	North Point Centre Branch	Shop G, G/F North Point Centre 284 King's Road North Point Hong Kong
<b>Kowloon</b>	68 Nathan Road Branch	Basement, Shop B1, G/F and M/F Golden Crown Court 66-70 Nathan Road Tsimshatsui Kowloon Hong Kong
	Mei Foo Manhattan Branch	Shop Nos.07 & 09, Ground Floor Mei Foo Plaza Mei Foo Sun Chuen Kowloon Hong Kong

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>New Territories</b>	Tseung Kwan O Branch	Shop G37-40, G/F Hau Tak Shopping Centre East Wing Hau Tak Estate Tseung Kwan O New Territories Hong Kong

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Wednesday, June 13, 2018 until 12:00 noon on Tuesday, June 19, 2018 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED – JIANGXI BANK PUBLIC OFFER**" attached should be deposited in the special collection boxes provided at any of the designated branches of the receiving banks referred to above, at the following times:

Wednesday, June 13, 2018 – 9:00 a.m. to 5:00 p.m.  
Thursday, June 14, 2018 – 9:00 a.m. to 5:00 p.m.  
Friday, June 15, 2018 – 9:00 a.m. to 5:00 p.m.  
Saturday, June 16, 2018 – 9:00 a.m. to 1:00 p.m.  
Tuesday, June 19, 2018 – 9:00 a.m. to 12:00 noon

Applicants applying by **White Form eIPO** may submit applications through the **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Wednesday, June 13, 2018 until 11:30 a.m. on Tuesday, June 19, 2018 (24 hours daily, except on the last application day) and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, June 19, 2018 or such later time as described in the section "How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Wednesday, June 13, 2018 – 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>  
Thursday, June 14, 2018 – 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>  
Friday, June 15, 2018 – 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>  
Saturday, June 16, 2018 – 8:00 a.m. to 1:00 p.m.<sup>(1)</sup>  
Tuesday, June 19, 2018 – 8:00 a.m.<sup>(1)</sup> to 12:00 noon

*Note:*

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.



CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, June 13, 2018 until 12:00 noon on Tuesday, June 19, 2018 or such later time as described in the section “How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Bank expects to publish the announcement on the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and (iv) on the Bank’s website ([www.jx-bank.com](http://www.jx-bank.com)) on Monday, June 25, 2018. The results of allocations and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Monday, June 25, 2018 as described in the section headed “How to Apply for Hong Kong Offer Shares – 11. Publication of Results” in the Prospectus.

The Bank will not issue temporary documents of title. No receipt will be issued for application monies received. Share certificates will only become valid at 8:00 a.m. on Tuesday, June 26, 2018 provided that the Global Offering has become unconditional and the right of termination described in the section “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised. Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, June 26, 2018. The H Shares will be traded in board lots of 500 H Shares each. The stock code of the Bank is 1916.

By order of the Board of Directors  
**Jiangxi Bank Co., Ltd.**  
**CHEN Xiaoming**  
*Chairman*

Hong Kong, June 13, 2018

*As of the date of this announcement, the board of directors of the Bank comprises Mr. CHEN Xiaoming, Mr. LUO Yan and Mr. XU Jihong as executive directors; Mr. QUE Yong, Mr. LI Zhanrong, Mr. LIU Sanglin, Mr. DENG Jianxin, Ms. CHEN Yu, Mr. ZENG Zhibin and Mr. TANG Xianqing as non-executive directors; and Ms. ZHANG Rui, Mr. GUO Tianyong, Ms. ZHANG Wangxia, Mr. WONG Hin Wing and Ms. WANG Yun as independent non-executive directors.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*

\* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*