

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 14 June 2018 (the “Prospectus”) issued by Shineroad International Holdings Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Prospective investors should read the Prospectus issued by the Company for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Offer Shares referred to in this announcement have not been and will not be registered under the U.S. Securities Act or any state securities law of the United States and are being offered, sold or delivered outside the United States in reliance on Regulation S. There will be no public offer of the Offer Shares in the United States.

Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.



Shineroad International Holdings Limited

欣融國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER

Number of Offer Shares	: 170,000,000 Shares
Number of Public Offer Shares	: 17,000,000 Shares (subject to reallocation)
Number of Placing Shares	: 153,000,000 Shares (subject to reallocation)
Offer Price	: HK\$0.75 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.01 per Share
Stock code	: 1587

Sole Sponsor



Cinda International Capital Limited

Joint Bookrunners and Joint Lead Managers



Application has been made by the Company through the Sole Sponsor, Cinda International Capital Limited which is located at 45th Floor, COSCO Tower, 183 Queen's Road Central, Hong Kong, to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued on the Main Board of the Stock Exchange as described in the Prospectus pursuant to the Capitalisation Issue, the Share Offer and any new Shares which may be allotted and issued pursuant to the exercise of any options that may be granted under the Share Option Scheme.

The Share Offer comprises the Public Offer of initially 17,000,000 Shares, representing 10.0% of the initial total number of Offer Shares being offered under the Share Offer (subject to reallocation) and the Placing of initially 153,000,000 Shares, representing 90.0% of the initial total number of Offer Shares being offered under the Share Offer. The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed "Structure and Conditions of the Share Offer" in the Prospectus. In particular, the Offer Shares to be offered in the Public Offer and the Placing may be reallocated as between these offerings at the discretion of the Joint Lead Managers. If such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, in accordance with Guidance Letter HKEX-GL91-18, the maximum total number of Offer Shares that may be reallocated to the Public Offer will be 34,000,000 Shares, representing 20% of the Offer Shares initially available under the Share Offer, and the Offer Price shall be fixed at the indicative offer price (that is, HK\$0.75 per Offer Share) stated in the Prospectus.

If the Stock Exchange grants the listing of, and permission to deal in, the Shares and the Company complies with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The Offer Price will be HK\$0.75 per Offer Share. Applicants for the Public Offer are required to pay the Offer Price of HK\$0.75 per Offer Share together with a brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% in full on application for Shares under the terms set out in the Application Forms.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus, the related Application Forms and the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk under the HK eIPO White Form Service.

Applicants who would like to be allotted the Public Offer Shares issued in their own names should either (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service.

Applicants who would like to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 14 June 2018 until 12:00 noon on Wednesday, 20 June 2018 from:

(i) the following office of the Public Offer Underwriters:

Cinda International Capital Limited	45th Floor, COSCO Tower, 183 Queen's Road Central, Hong Kong
China Galaxy International Securities (Hong Kong) Co., Limited	20/F, Wing On Centre, 111 Connaught Road Central, Hong Kong
Supreme China Securities Limited	Suites 2701–2, 27/F, Everbright Centre, 108 Gloucester Road, Wanchai, Hong Kong
Golden Rich Securities Limited	22/F, Siu On Centre, 188 Lockhart Road, Wan Chai, Hong Kong
Lego Securities Limited	Room 301, 3/F, China Building, 29 Queen's Road Central, Central, Hong Kong
Long Asia Securities Limited	Unit A, 23/F, The Wellington, 198 Wellington Street, Sheung Wan, Hong Kong
Shun Loong Securities Company Limited	1801 18/F Lee Garden Five, 18 Hysan Avenue, Causeway Bay, Hong Kong
Wellington Financial Limited	Unit B 10/F, 128 Wellington Street, Central, Hong Kong

(ii) or any of the following designated branches of Bank of China (Hong Kong) Limited, the receiving bank for the Public Offer:

District	Branch name	Address
Hong Kong Island	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
Kowloon	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong
	Tsim Sha Tsui Branch	24–28 Carnarvon Road, Tsim Sha Tsui, Kowloon
New Territories	Tseung Kwan O Plaza Branch	Shop 112–125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 14 June 2018 until 12:00 noon on Wednesday, 20 June 2018 from:

- (i) the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or
- (ii) your stockbrokers who may also have **YELLOW** Application Forms and the Prospectus available.

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order made payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — SHINEROAD INTERNATIONAL PUBLIC OFFER**" should be securely stapled and deposited in the special collection boxes provided at any of the branches of the receiving bank referred to above at the following times:

Thursday, 14 June 2018 — 9:00 a.m. to 5:00 p.m.
Friday, 15 June 2018 — 9:00 a.m. to 5:00 p.m.
Saturday, 16 June 2018 — 9:00 a.m. to 1:00 p.m.
Tuesday, 19 June 2018 — 9:00 a.m. to 5:00 p.m.
Wednesday, 20 June 2018 — 9:00 a.m. to 12:00 noon

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk from 9:00 a.m. on Thursday, 14 June 2018 until 11:30 a.m. on Wednesday, 20 June 2018 (or such later date as may apply as described in the paragraph headed "10. Effect of bad weather on the opening of the application lists" under the section headed "How to Apply for the Public Offer Shares" of the Prospectus) (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 14 June 2018 until 12:00 noon, Wednesday, 20 June 2018. The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, 20 June 2018 (or such later date as may apply in case of certain bad weather conditions as described in the paragraph headed “10. Effect of bad weather on the opening of the application lists” under the section headed “How to Apply for the Public Offer Shares” of the Prospectus).

You will be deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application to the Company, the Joint Lead Managers and the Hong Kong Branch Share Registrar.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for the Public Offer Shares” in the Prospectus for details of the conditions and application procedures of the Share Offer.

The Company expects to announce the level of indications of interest in the Placing, the level of applications under the Public Offer and the basis of allocation of the Public Offer Shares on or before Tuesday, 26 June 2018 in the website of the Company at www.shineroad.com and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocation of the Public Offer Shares, the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of the Public Offer Shares successfully applied for under the Public Offer, will be made available in the manner as described in the paragraph headed “11. Publication of results” under the section headed “How to Apply for the Public Offer Shares” in the Prospectus on Tuesday, 26 June 2018.

The Company will not issue temporary documents of title of the Shares. No receipt will be issued for application monies received. Share certificates will only become valid certificates of title provided that the Share Offer has become unconditional in all aspects and the right of termination described in the paragraph headed “Grounds for termination” under the section headed “Underwriting” in the Prospectus has not been exercised, which is expected to be at 8:00 a.m. on Wednesday, 27 June 2018.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 27 June 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 27 June 2018. The Shares will be traded in board lots of 4,000 Shares. The stock code of the Shares is 1587.

By Order of the Board
Shineroad International Holdings Limited
Huang Haixiao
Chairman

Hong Kong, 14 June 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Huang Haixiao and Mr. Li Junkui as the executive Directors, Ms. Huang Xin Rong as the non-executive Director and Mr. Tan Wee Seng, Mr. Chan Ka Kit and Mr. Meng Yuecheng as the independent non-executive Directors.