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中国神华能源股份有限公司

CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON THE MAJOR OPERATIONAL DATA OF MAY 2018 (Overseas Regulatory Announcement)

The board of directors of China Shenhua Energy Company Limited (the “Company”) together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

Operational Indicators	Unit	2018		2017		YoY Change (%)	
		May	Accumulative Total	May	Accumulative Total	May	Accumulative Total
(I) Coal							
1. Commercial coal production	Million tonnes	24.7	120.8	24.1	126.6	2.5	(4.6)
2. Coal sales	Million tonnes	35.0	186.2	33.7	182.2	3.9	2.2
(II) Power							
1. Gross power generation	Billion kwh	22.01	109.62	20.89	99.96	5.4	9.7
2. Total power output dispatch	Billion kwh	20.60	102.89	19.59	93.73	5.2	9.8
(III) Coal Chemicals							
1. Polyethylene sales	Thousand tonnes	32.6	141.9	20.7	143.0	57.5	(0.8)
2. Polypropylene sales	Thousand tonnes	28.0	135.6	30.4	144.5	(7.9)	(6.2)
(IV) Transportation							
1. Transportation turnover of self-owned railways	Billion tonne kilometres	22.5	114.0	21.9	113.0	2.7	0.9
2. Seaborn coal sales	Million tonnes	21.5	106.1	19.8	108.9	8.6	(2.6)
Of which: via Huanghua Port	Million tonnes	15.1	75.6	14.1	76.7	7.1	(1.4)
via Shenhua Tianjin Coal Dock	Million tonnes	3.8	18.4	2.9	17.3	31.0	6.4
3. Shipping volume	Million tonnes	8.4	42.3	7.6	37.8	10.5	11.9
4. Shipment turnover	Billion tonne nautical miles	7.6	36.6	6.2	32.3	22.6	13.3

Notes: (1) In May 2018, the Company recorded a year-on-year growth of 57.5% in sales volume of polyethylene, which was mainly attributable to the relatively low base of polyethylene sales for the same period of last year resulting from the switch to new classification of the polyethylene products and the overhaul of certain installations in May last year. (2) The commercial coal production of Ha'erwusu Open-pit Mine was approximately 0.72 million tonnes in May 2018.

The major operational data above were calculated based on the internal statistics of the Company. Operational data may show major differences from month to month. The factors giving rise to such differences include, among others, changes in weather, equipment overhaul, seasonal factors and safety inspection. The major operational data may somewhat differ from the data disclosed in the relative periodic reports. Investors are hereby reminded of the risks which may result from inappropriate reliance upon or utilization of the information given above.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, June 14, 2018

As at the date of this announcement, the Board comprises the following: Dr. Ling Wen, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Jiang Bo, Ms. Zhong Yingjie, Christina, Dr. Peng Suping and Dr. Huang Ming as independent non-executive directors.