

## IMPORTANT

**IMPORTANT: If you are in any doubt about this prospectus, you should obtain independent professional advice.**



### CTEH INC. 加達控股有限公司

*(incorporated in Ontario, Canada and continued in the Cayman Islands with limited liability)*

#### SHARE OFFER

Number of Offer Shares	: 300,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 30,000,000 Shares (subject to reallocation)
Number of International Offer Shares	: 270,000,000 Shares (subject to reallocation and the Over-allotment Option)
Offer Price (subject to a Downward Offer Price Adjustment)	: not more than HK\$0.425 per Offer Share and is expected to be not less than HK\$0.335 per Offer Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.0027% (payable in full on application and subject to refund) (If the Offer Price is set at approximately 10% below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment, the Offer Price will be HK\$0.302 per Hong Kong Offer Share)
Nominal Value	: HK\$0.0001 per Share
Stock Code	: 1620

#### Sole Sponsor



**Lego Corporate  
Finance Limited**  
力高企業融資有限公司

#### Sole Global Coordinator and Joint Bookrunner

#### Joint Bookrunner and Joint Lead Manager



**Lego Securities Limited**  
力高證券有限公司

**SUNWAH KINGSWAY**  
新華滙富

#### Joint Lead Managers



**中國銀河國際**  
CHINA GALAXY INTERNATIONAL



**Pacific  
Foundation**



**新城晉峰證券有限公司**  
FUTURE LAND RESOURCES SECURITIES LIMITED



**VMS 鼎珮**

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness, and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in Appendix V "Documents Delivered to the Registrar of Companies and Available for Inspection" to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other document referred to above.

The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and us on the Price Determination Date. The Price Determination Date is expected to be on or about Thursday, June 21, 2018 and, in any event, not later than Tuesday, June 26, 2018. The Offer Price will be not more than HK\$0.425 and is currently expected to be not less than HK\$0.335. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HK\$0.425 for each Hong Kong Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price should be lower than HK\$0.425.

The Sole Global Coordinator (for itself and on behalf of the Underwriters) may, where considered appropriate and with our consent, reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in this prospectus at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, a notice of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. If, for any reason, the Sole Global Coordinator (for itself and on behalf of the Underwriters) and our Company are unable to reach an agreement on the Offer Price by Tuesday, June 26, 2018, the Share Offer will not proceed and will lapse.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this prospectus and the related Application Forms, including the risk factors set out in the section headed "Risk Factors" in this prospectus.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement to subscribe for, and to procure applicants for the subscription for, the Hong Kong Offer Shares, are subject to termination by the Sole Global Coordinator (for itself and on behalf of the Underwriters) if certain grounds arise prior to 8:00 a.m. on the day that trading in our Shares commences on the Stock Exchange. Such grounds are set out in the section headed "Underwriting — Underwriting Arrangements, Commissions and Expenses — Grounds for termination" in this prospectus. It is important that you refer to that section for further details.

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, or for the account or benefit of U.S. persons, except that Offer Shares may be offered, sold or delivered to outside the United States in accordance with Regulation S.

The Offer Shares are not qualified for distribution by a prospectus filed in Ontario or any other province of Canada. The Offer Shares may not be offered, sold or resold, directly or indirectly, in Canada or to a person in Canada or a resident of Canada in connection with the Share Offer, except in compliance with, or pursuant to exemptions from, the prospectus and dealer registration requirements under applicable Canadian securities laws. The Offer Shares are not qualified for resale in Canada and may not be resold in Canada, directly or indirectly, except pursuant to exemptions from the prospectus requirements of applicable securities laws.

June 15, 2018