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## DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

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### DIRECTORS

<u>Name</u>	<u>Address</u>	<u>Nationality</u>
<b>Executive Directors</b>		
Mrs. Rita Pik Fong Tsang (朱碧芳)	21 Salonica Road Toronto, Ontario Canada M3C 2L6	Canadian
Ms. Annie Shuk Fong Tsu (朱淑芳)	16 Chipping Road Toronto, Ontario Canada M3B 1L1	Canadian
<b>Non-executive Director</b>		
Dr. Kwok Chun Dennis Chu (朱國俊)	25 Salonica Road Toronto, Ontario Canada M3C 2L6	Canadian
<b>Independent non-executive Directors</b>		
Dr. Michael Edward Ricco	4927 Olde Forest Drive Kalamazoo MI 49009 United States	American
Mrs. Kitty Yuk-Yee Yeung (楊伍玉儀)	3661, Golden Orchard Drive Mississauga, Ontario Canada L4Y 3J2	Canadian
Mr. Sik Yuen Lau (劉錫源)	Flat C, 6th Floor 7 Grampian Road, Kowloon City, Kowloon, Hong Kong	Chinese

For details of our Directors, please refer to the section headed “Directors, Senior Management and Employees” in this prospectus.

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## DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

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### PARTIES INVOLVED IN THE SHARE OFFER

#### Sole Sponsor

##### **Lego Corporate Finance Limited**

*(a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO)*

Room 1601, 16th Floor  
China Building  
29 Queen's Road Central  
Central  
Hong Kong

#### Sole Global Coordinator

##### **Lego Securities Limited**

*(a corporation licensed to carry out Type 1 (dealing in securities) regulated activity under the SFO)*

Room 301, 3rd Floor  
China Building  
29 Queen's Road Central  
Central  
Hong Kong

#### Joint Bookrunners

##### **Lego Securities Limited**

*(a corporation licensed to carry out Type 1 (dealing in securities) regulated activity under the SFO)*

Room 301, 3rd Floor  
China Building  
29 Queen's Road Central  
Central  
Hong Kong

##### **Kingsway Financial Services Group Limited**

*(a corporation licensed to carry on Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the SFO)*

7/F Tower 1, Lippo Centre  
89 Queensway  
Hong Kong

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## DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

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### Joint Lead Managers

**Kingsway Financial Services Group Limited**  
*(a corporation licensed to carry on Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the SFO)*  
7/F Tower 1, Lippo Centre  
89 Queensway  
Hong Kong

**China Galaxy International Securities (Hong Kong) Co., Limited**  
*(a corporation licensed to carry on Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO)*  
20/F Wing On Centre  
111 Connaught Road, Central  
Hong Kong

**Pacific Foundation Securities Limited**  
*(a corporation licensed to carry on Type 1 (dealing in securities) and Type 9 (asset management) regulated activities under the SFO)*  
11/F New World Tower II  
16-18 Queen's Road Central  
Hong Kong

**Future Land Resources Securities Limited**  
*(a corporation licensed to carry on Type 1 (dealing in securities) regulated activity under the SFO)*  
Flat B 20/F  
Guangdong Investment Tower  
148 Connaught Road Central  
Sheung Wan, Hong Kong

**VMS Securities Limited**  
*(a corporation licensed to carry on Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO)*  
49/F One Exchange Square  
8 Connaught Place  
Central, Hong Kong

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## DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

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### Co-Manager

#### **AMC Wanhai Securities Limited**

*(a corporation licensed to carry on Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO)*

1604-1605, 16/F West Tower

Shun Tak Center

168-200 Connaught Road

Sheung Wan, Hong Kong

### Legal Advisors to our Company

*As to Hong Kong law:*

#### **Sidley Austin**

Level 39

Two International Finance Center

8 Finance Street

Central

Hong Kong

*As to Canada law:*

#### **McMillan LLP**

Suite 4400

Brookfield Place

181 Bay Street

Toronto, Ontario

Canada M5J 2T3

*As to U.S. law:*

#### **Husch Blackwell LLP**

Suite 1000

4801 Main Street

Kanas City

Missouri

USA

*As to Cayman Islands and BVI laws:*

#### **Harney Westwood & Riegels**

3501 The Center

99 Queen's Road Central

Central

Hong Kong

### Legal Advisors to the Sole Sponsor and the Underwriters

*As to Hong Kong law:*

#### **Pinsent Masons**

50th Floor

Central Plaza

18 Harbour Road

Hong Kong

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## DIRECTORS AND PARTIES INVOLVED IN THE SHARE OFFER

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**Auditors and reporting accountants**

**PricewaterhouseCoopers**  
*Certified Public Accountants*  
22nd Floor, Prince's Building  
Central  
Hong Kong

**Industry consultant**

**China Insights Industry Consultancy Limited**  
10th Floor, Tomorrow Square  
399 West Nanjing Road  
Huangpu District  
Shanghai 20003  
PRC

**Receiving banker**

**Industrial and Commercial Bank of China  
(Asia) Limited**  
33/F., ICBC Tower  
3 Garden Road  
Central, Hong Kong