

## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, the following persons will, immediately following completion of the Share Offer (taking no account of any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option or Shares which may be issued upon the exercise of any options which may be granted under the Share Option Scheme), have beneficial interests or short positions in the Shares or underlying Shares which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 10% or more of the nominal value of any class of the share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name of Shareholder	Nature of interest	Shares held immediately prior to the Share Offer <sup>(1)</sup>		Shares held immediately after completion of the Share Offer (taking into no account Shares which may be issued pursuant to the exercise of the Over-allotment Option or Shares which may be issued upon the exercise of options granted under the Share Option Scheme) <sup>(1)</sup>	
		Number	Percentage	Number	Percentage
BVRTH <sup>(2)</sup>	Beneficial owner	540,000,000 (L)	60.0%	540,000,000 (L)	45.0%
RT Group <sup>(2)</sup>	Interest of a controlled corporation	540,000,000 (L)	60.0%	540,000,000 (L)	45.0%
Mrs. Tsang <sup>(2)</sup>	Interest of a controlled corporation	540,000,000 (L)	60.0%	540,000,000 (L)	45.0%
BVATH <sup>(3)</sup>	Beneficial owner	270,000,000 (L)	30.0%	270,000,000 (L)	22.5%
AT Holdings <sup>(3)</sup>	Interest of a controlled corporation	270,000,000 (L)	30.0%	270,000,000 (L)	22.5%
Ms. Tsu <sup>(3)</sup>	Interest of a controlled corporation	270,000,000 (L)	30.0%	270,000,000 (L)	22.5%
BVDCH <sup>(4)</sup>	Beneficial owner	90,000,000 (L)	10.0%	90,000,000 (L)	7.5%
DC Holdings <sup>(4)</sup>	Interest of a controlled corporation	90,000,000 (L)	10.0%	90,000,000 (L)	7.5%
Dr. Chu <sup>(4)</sup>	Interest of a controlled corporation	90,000,000 (L)	10.0%	90,000,000 (L)	7.5%

*Notes:*

(1.) The letter “L” denotes the person’s long position in the Share.

(2.) BVRTH is beneficially and wholly-owned by RT Group, in which Mrs. Tsang is entitled to 90.9% of the voting rights in her own capacity. By virtue of the SFO, Mrs. Tsang is deemed to be interested in our Shares held by BVRTH.

(3.) BVATH is beneficially and wholly-owned by AT Holdings, which in turn is wholly-owned by Ms. Tsu. By virtue of the SFO, Ms. Tsu is deemed to be interested in our Shares held by BVATH.

(4.) BVDCH is beneficially and wholly-owned by DC Holdings, which in turn is wholly-owned by Dr. Chu. By virtue of the SFO, Dr. Chu is deemed to be interested in our Shares held by BVDCH.

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If the Over-allotment Option is fully exercised, the beneficial interests of each of BVRTH, BVATH and BVDCH in our Company will be approximately 43.4%, 21.7% and 7.2%, respectively.

Except as disclosed in this prospectus, our Directors are not aware of any person who will, immediately following the completion of the Share Offer (assuming the Over-allotment Option is not exercised and no Shares are to be issued upon the exercise of any options which may be granted under the Share Option Scheme), have beneficial interests or short positions in any Shares or underlying Shares, which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in the circumstances at general meetings of any member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.