

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE** and **YELLOW** Application Forms;
- (b) the written consents referred to in the section headed “D. Other Information — 9. Consents of experts” in Appendix IV to this prospectus; and
- (c) a copy of each of the material contracts referred to in the section headed “B. Information about our business — 1. Summary of material contracts” of Appendix IV to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office(s) of Sidley Austin at Level 39, Two International Finance Center, 8 Finance Street, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the amended and restated Memorandum and Articles;
- (b) the Accountant’s Report issued by PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the report issued by PricewaterhouseCoopers in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of our Group for the three financial years ended December 31, 2017;
- (e) the material contracts referred to in the section headed “B. Information about our Business — 1. Summary of material contracts” in Appendix IV to this prospectus;
- (f) the service contracts and letters of appointment with each of our Directors referred to in the section headed “C. Further information about Directors and substantial shareholders — 1. Directors — (b) Particulars of service agreements and letters of appointment” in Appendix IV to this prospectus;
- (g) the written consents referred to in the section headed “D. Other Information — 9. Consents of experts” in Appendix IV to this prospectus;
- (h) the legal opinion prepared by McMillan LLP, our Canadian legal advisors, on our operations, leasehold interests and certain other aspects of our Group;

- (i) the legal opinion prepared by Husch Blackwell LLP, our U.S. legal advisors, on our operations, leasehold interests and certain other aspects of our Group;
- (j) the letter of advice prepared by Harney Westwood & Riegels, our Cayman legal advisors, summarizing certain aspects of the Cayman Islands Companies Law referred to in Appendix III to this prospectus;
- (k) the CIC Report;
- (l) the Share Option Scheme; and
- (m) the Cayman Islands Companies Law.