

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated June 19 2018 (the “**Prospectus**”) issued by Wise Talent Information Technology Co., Ltd (the “**Company**”). This announcement is not a prospectus.

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except that the Shares may be offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States.

In connection with the Global Offering, Morgan Stanley Asia Limited, as stabilization manager (the “**Stabilization Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be conducted at the absolute discretion of the Stabilization Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilising period which begins on the Listing Date and is expected to expire on Sunday, July 22, 2018, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



**Wise Talent Information Technology Co., Ltd**  
**有才天下信息技術有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 88,000,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Public Offer Shares</b>	<b>: 8,800,000 Shares (subject to reallocation)</b>
<b>Number of International Offer Shares</b>	<b>: 79,200,000 Shares (subject to reallocation and the Over-allotment Option)</b>
<b>Maximum Offer Price</b>	<b>: HK\$35.50 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)</b>
<b>Nominal value</b>	<b>: US\$0.0001 per Share</b>
<b>Stock Code</b>	<b>: 6100</b>

*Joint Sponsors*

**Morgan Stanley**

**J.P.Morgan**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Morgan Stanley**

**J.P.Morgan**

 **華泰金融控股(香港)有限公司**  
HUATAI FINANCIAL HOLDINGS (HONG KONG) LIMITED

 **UBS**

Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in: (a) the Shares in issue, (b) the Shares to be issued pursuant to the Global Offering (including any additional Shares which may be issued pursuant to any exercise of options which may be granted under the Pre-IPO Share Option Scheme). Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, June 29 2018. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at [www.liepin.com](http://www.liepin.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Global Offering comprises the Hong Kong Public Offering of initially 8,800,000 Shares (subject to reallocation), representing approximately 10% of the total number of Shares initially available under the Global Offering, and the International Offering of initially 79,200,000 Shares (subject to reallocation and the Over-allotment Option, pursuant to which the Over-allotment Option Grantors may be required to sell up to 13,200,000 Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering, if any), representing approximately 90% of the total number of Shares initially available under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section "Structure of the Global Offering" in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange (the “**Listing Date**”) or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

In connection with the Global Offering, the Over-allotment Option Grantors are expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Stabilization Manager and in consultation with the Joint Global Coordinators at any time from the Listing Date until the date which is the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Over-allotment Option Grantors to sell up to an aggregate of 13,200,000 Shares, representing in aggregate 15% of the total number of Offer Shares initially available under the Global Offering (of which up to 6,600,000 Shares will be sold by Giant Lilly and up to 6,600,000 Shares will be sold by Matrix Partners China I) at the Offer Price to cover over-allocations in the International Offering, if any, and/or close out any covered short position by the Stabilization Manager.

The Offer Price will not be more than HK\$35.50 per Offer Share and is currently expected to be not less than HK\$28.50 per Offer Share. Applicants for the Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$35.50 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$35.50 per Offer Share.

**Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the WHITE or YELLOW Application Forms and the designated website ([www.hkeipo.hk](http://www.hkeipo.hk)) for the HK eIPO White Form.**

Applicants who would like to have the allotted Hong Kong Public Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service. Applicants who would like to have the allotted Hong Kong Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, June 19, 2018, until 12:00 noon on Friday, June 22, 2018 from:

- a. any of the following addresses of the Hong Kong Underwriters:

**Morgan Stanley Asia Limited**

46/F, International Commerce Centre  
1 Austin Road West  
Kowloon  
Hong Kong

**J.P. Morgan Securities (Asia Pacific) Limited**

28/F, Chater House  
8 Connaught Road Central  
Central  
Hong Kong

**Huatai Financial Holdings (Hong Kong) Limited**

Unit 5808-12, The Center  
99 Queen's Road Central  
Hong Kong

**UBS AG Hong Kong Branch**

52<sup>nd</sup> Floor, Two International Finance Centre  
8 Finance Street  
Central  
Hong Kong

- b. any of the designated branches of the receiving bank:

**Bank of China (Hong Kong) Limited**

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Johnston Road Branch	152–158 Johnston Road, Wan Chai
	Connaught Road Central Branch	13–14 Connaught Road Central
<b>Kowloon</b>	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
<b>New Territories</b>	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tsueng Kwan O

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Tuesday, June 19, 2018 until 12:00 noon on Friday, June 22, 2018 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such copies of Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached and marked payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — WISE TALENT PUBLIC OFFER**" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed above, at the following times:

**Tuesday, June 19, 2018 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, June 20, 2018 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, June 21, 2018 — 9:00 a.m. to 5:00 p.m.**  
**Friday, June 22, 2018 — 9:00 a.m. to 12:00 noon**

Applicants applying by the **HK eIPO White Form** may submit applications through the **HK eIPO White Form** service at [www.hkeipo.hk](http://www.hkeipo.hk) (24 hours daily, except on the last application day) from 9:00 a.m. on Tuesday, June 19, 2018 until 11:30 a.m. on Friday, June 22, 2018 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, June 22, 2018 or such later time as described in the section "How to Apply for Hong Kong Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

**Tuesday, June 19, 2018 — 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Wednesday, June 20, 2018 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Thursday, June 21, 2018 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>**  
**Friday, June 22, 2018 — 8:00 a.m.<sup>(1)</sup> to 12:00 noon**

*Note:*

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, June 19, 2018 until 12:00 noon on Friday, June 22, 2018 (24 hours daily, except on the last application day). The latest time for inputting **electronic application instructions** will be 12:00 noon on Friday, June 22, 2018, the last application day or such later time as described in the section "How to Apply for Hong Kong Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.



The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as detailed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such reallocation shall not be more than double the initial allocation to the Hong Kong Public Offering (i.e. 17,600,000 Offer Shares, being 20% of the total number of Offer Shares initially available under the Global Offering), and the final Offer Price shall be fixed at the low-end of the indicative offer price range.

Please refer to the sections “Structure of the Global Offering” and “How to Apply for Hong Kong Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares under the Hong Kong Public Offering in South China Morning Post (in English) and Hong Kong Economics Times (in Chinese) on the Company’s website at [www.liopin.com](http://www.liopin.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on Thursday, June 28, 2018. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Thursday, June 28, 2018 as described in the section “How to Apply for Hong Kong Public Offer Shares — 11. Publication of Results” in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, June 29, 2018, provided that the Global Offering has become unconditional and the right of termination described in the “Underwriting” section in the Prospectus has not been exercised. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, June 29, 2018. The Shares will be traded in board lots of 200 Shares each. The stock code of the Shares is 6100.

By order of the Board of Directors  
**Wise Talent Information Technology Co., Ltd**  
**Dai Kebin**  
*Chairman*

Hong Kong, June 19, 2018

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. DAI Kebin, Mr. CHEN Xingmao and Ms. XU Lili as executive Directors, Mr. SHAO Yibo, Mr. ZUO Lingye and Mr. DING Gordon Yi as non-executive Directors, and Mr. YE Yaming, Mr. ZHANG Ximeng and Mr. CHOI Onward as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*