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CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

SUPPLEMENTAL ANNOUNCEMENT MAJOR TRANSACTION IN RELATION TO SUBSCRIPTION FOR NOTES

Reference is made to the announcement of CMBC Capital Holdings Limited (the “**Company**”) dated 20 June 2018 (the “**Announcement**”), concerning the subscription of notes under the Subscription Agreement by the Company. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

In addition to the information provided in the Announcement, the Company would like to further announce that the Issuer is VMS CSW 1 Land Holdings Limited, a company incorporated in the British Virgin Islands.

The above additional information does not affect other information contained in the Announcement.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 21 June 2018

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Ren Hailong and Mr. Liao Zhaohui, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.