

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated June 22, 2018 (the “**Prospectus**”) issued by China Isotope & Radiation Corporation (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The H Shares have not been, and will not be, registered under the US Securities Act or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or in accordance with an available exemption from, or an a transaction not subject to, the registration requirements of the US Securities Act. There will not, and is not currently intended, to be any offer of securities in the United States.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance.

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period, which begins on the Listing Date and ends on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the H Shares and therefore the price of the H Shares, could fall.



CHINA ISOTOPE & RADIATION CORPORATION

中國同輻股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 79,968,700 H Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 7,997,200 H Shares (subject to adjustment)
Number of International Offer Shares	: 71,971,500 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$24.20 per H Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	: RMB1.00 per H Share
Stock code	: 1763

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners



Joint Lead Managers



Application has been made by the Company to the Listing Committee for the listing of, and permission to deal in, the H Shares to be issued or sold (including any additional H Shares that may be issued or sold pursuant to the exercise of the Over-allotment Option, which will be 79,968,700 H Shares if the Over-allotment Option is not exercised, or 91,964,000 H Shares in aggregate if the Over-allotment Option is exercised in full). Dealings in the H Shares on the Main Board are expected to commence at 9:00 a.m. on Friday, July 6, 2018. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.china-isotope.com and the website of the Stock Exchange at www.hkexnews.hk.

The Global Offering comprises the Hong Kong Public Offering of initially 7,997,200 H Shares (subject to adjustment) and the International Offering of initially 71,971,500 H Shares (subject to adjustment and the Over-allotment Option), representing approximately 10% and 90% of the total number of the Offer Shares initially being offered under the Global Offering, respectively. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering" in the Prospectus. In particular, the Offer Shares to be offered in the Hong Kong Public Offering and the International Offering may be reallocated as between these offerings at the discretion of the Sole Representative. If such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, in accordance with Guidance Letter HKEX-GL91-18, the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering will be 15,994,400 H Shares, representing double of the initial allocation to the Hong Kong Public Offering, and the final Offer Price shall be fixed at the low-end of the indicative offer price range (that is, HK\$17.80 per Offer Share) stated in the Prospectus. In connection with the Global Offering, the Company is expected to grant an Over-allotment Option to the International Underwriters exercisable by the Sole Representative on behalf of the International Underwriters to require the Company to issue and allot up to 11,995,300 additional H Shares in aggregate, representing approximately 15% of the initial Offer Shares, at the same price per H Share under the International Offering to cover, among other things, over-allocation in the International Offering, if any.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$24.20 per H Share and is expected to be not less than HK\$17.80 per H Share unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$24.20 for each Offer Share together with a brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$24.20 per H Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.eipo.com.hk). Applicants who would like the allocated Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO Service Provider** at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, June 22, 2018 until 12:00 noon on Wednesday, June 27, 2018 from:

1. the following address of the Joint Bookrunners:

Name	Address
China International Capital Corporation Hong Kong Securities Limited	29/F, One International Finance Centre 1 Harbour View Street Central Hong Kong
CLSA Limited	18/F, One Pacific Place 88 Queensway Hong Kong
ABCI Capital Limited	11/F, Agricultural Bank of China Tower 50 Connaught Road Central Hong Kong

2. any of the following branches of the receiving banks:

District	Branch Name	Address
Industrial and Commercial Bank of China (Asia) Limited		
Hong Kong Island	Central Branch	1/F., 9 Queen's Road Central, Hong Kong
	Wanchai Branch	117–123 Hennessy Road, Wanchai, Hong Kong
Kowloon	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35–37 Hankow Road, Tsimshatsui, Kowloon
	Prince Edward Branch	777 Nathan Road, Mongkok, Kowloon
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2–34E Tak Man Street, Hung Hom, Kowloon
	Telford Branch	Shop F19, Telford Plaza, Kowloon Bay, Kowloon
New Territories	Sha Tsui Road Branch	Shop 4, G/F Chung On Building, 297–313 Sha Tsui Road, Tsuen Wan, New Territories
	Sheung Shui Branch	Shop 2, G/F, San Fung Building, No.33 San Fung Avenue, Shek Wu Hui, Sheung Shui, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, June 22, 2018 until 12:00 noon on Wednesday, June 27, 2018 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Form and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached and marked payable to "**ICBC (Asia) Nominee Limited — China Isotope & Radiation Public Offer**" should be securely stapled and deposited in the special collection boxes provided at any of the branches of the receiving banks referred to above on such dates and during such times as specified in the Application Forms at the following times.

- Friday, June 22, 2018 – 9:00 a.m. to 5:00 p.m.
- Saturday, June 23, 2018 – 9:00 a.m. to 1:00 p.m.
- Monday, June 25, 2018 – 9:00 a.m. to 5:00 p.m.
- Tuesday, June 26, 2018 – 9:00 a.m. to 5:00 p.m.
- Wednesday, June 27, 2018 – 9:00 a.m. to 12:00 noon

You may submit your application to the **White form eIPO** service at www.eipo.com.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, June 22, 2018 until 11:30 a.m. on Wednesday, June 27, 2018 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, June 27, 2018 or such later time as described in the section headed "How to Apply for the Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Clearing/Custodian Participants can input electronic application instructions at the following times on the following dates⁽¹⁾:

- Friday, June 22, 2018 – 9:00 a.m. to 8:30 p.m.⁽¹⁾
- Saturday, June 23, 2018 – 8:00 a.m. to 1:00 p.m.⁽¹⁾
- Monday, June 25, 2018 – 8:00 a.m. to 8:30 p.m.⁽¹⁾
- Tuesday, June 26, 2018 – 8:00 a.m. to 8:30 p.m.⁽¹⁾
- Wednesday, June 27, 2018 – 8:00 a.m.⁽¹⁾ to 12:00 noon

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, June 22, 2018 until 12:00 noon on Wednesday, June 27, 2018 or such later time as described in the section headed "How to Apply for the Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for the Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Stock Exchange (www.hkexnews.com.hk); and (iv) on the website of the Company (www.china-isotope.com) on Thursday, July 5, 2018. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and dates and in the manner as described in the section headed "How to Apply for the Hong Kong Offer Shares — 11. Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title or receipts for application monies received. Share certificates will only become valid at 8:00 a.m. on Friday, July 6, 2018 provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” has not been exercised.

Dealings in the H Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, July 6, 2018. The H Shares will be traded in board lots of 200 H Shares each. The stock code of the Company is 1763.

By order of the Board
China Isotope & Radiation Corporation
Meng Yanbin
Chairman of the Board

Hong Kong, June 22, 2018

As at the date of this announcement, the executive Directors are Mr. MENG Yanbin, Mr. WU Jian and Mr. DU Jin; the non-executive Directors are Mr. ZHOU Liulai, Mr. LUO Qi and Mr. WANG Guoguang; and the independent non-executive Directors are Mr. GUO Qingliang, Mr. MENG Yan and Mr. HUI Wan Fai.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*