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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$11,000,000,000

Medium Term Note Programme

Huarong Finance 2017 Co., Ltd.

(incorporated with limited liability in the British Virgin Islands)

(as the "Issuer")

unconditionally and irrevocably guaranteed by

China Huarong International Holdings Limited

(incorporated with limited liability in Hong Kong)

(as the "Guarantor")

and

with the benefit of a keepwell deed and a deed of equity interest purchase,
investment and liquidity support undertaking provided by



中國華融

CHINA HUARONG

中國華融資產管理股份有限公司

China Huarong Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

(as the "Company")

Arrangers and Dealers

Bank of China

ICBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$11,000,000,000 Medium Term Note Programme (the “**Programme**”) for 12 months after 25 June 2018 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating thereto dated 25 June 2018. The listing of the Programme is expected to become effective on 26 June 2018.

Beijing, PRC
25 June 2018

As at the date of this announcement, the directors of the Issuer are Ms. GAN Fen and Ms. WANG Qi.

As at the date of this announcement, the directors of the Guarantor are Mr. YANG Yixin, Mr. LAI Jinyu, Ms. GAN Fen, Mr. XING Huayu, Mr. LAI Ruihua, Ms. ZHAN Feilan, Mr. FU Wei and Mr. WANG Zhenlin.

As at the date of this announcement, the board of the Company comprises Mr. WANG Lihua as executive director of the Company; Mr. LI Yi, Ms. WANG Cong, Ms. DAI Lijia and Mr. ZHOU Langlang as non-executive directors of the Company; Mr. SONG Fengming, Mr. TSE Hau Yin, Mr. LIU Junmin and Mr. SHAO Jingchun as independent non-executive directors of the Company.