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*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 29 June 2018 (the “**Prospectus**”) issued by Intron Technology Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Shares are being offered and sold outside the United States as offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, BNP Paribas Securities (Asia) Limited, as stabilization manager (the “**Stabilization Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilize or maintaining the market price of our Shares at such prices, in such amounts and in such manner as the Stabilization Manager, its affiliates or any person acting for it, may determine and at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the commencement of trading of the Shares on the Hong Kong Stock Exchange and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilization Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, may be discontinued at any time at the Stabilization Manager’s sole discretion and in any event, within 30 days from the last day for lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Saturday, 4 August 2018, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.



INTRON TECHNOLOGY HOLDINGS LIMITED

英恒科技控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : **250,000,000 Shares (subject to the Over-allotment Option)**
- Number of Hong Kong Offer Shares** : **25,000,000 Shares (subject to adjustment)**
- Number of International Offering Shares** : **225,000,000 Shares (subject to adjustment and the Over-allotment Option)**
- Maximum Offer Price (subject to a Downward Offer Price Adjustment)** : **HK\$3.33 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars, subject to refund)**
(If the Offer Price is set at 10% below the bottom end of the indicative Offer Price range after making a Downward Offer Price Adjustment, the Offer Price will be HK\$2.61 per Hong Kong Offer Share)
- Nominal Value** : **HK\$0.01 per Share**
- Stock Code** : **1760**

Sole Sponsor, Global Coordinator, Bookrunner and Lead Manager



BNP PARIBAS

An application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, (i) the Shares in issue; (ii) the Shares to be issued pursuant to the Global Offering; and (iii) the Shares that may be issued pursuant to the exercise of the Over-allotment Option and the options which may be granted under the Share Option Scheme. The Global Offering comprises the Hong Kong Public Offering of initially 25,000,000 Shares, representing 10% of the total number of Offer Shares initially being offered in the Global Offering (subject to adjustment), and the International Offering of initially 225,000,000 Shares, representing 90% of the total number of Offer Shares initially being offered in the Global Offering (subject to adjustment and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus.

In accordance with Guidance Letter HKEX-GL91-18, in the event that (i) the International Offering is undersubscribed; or (ii) when the International Offering is not undersubscribed and the Hong Kong Public Offering is oversubscribed by less than 15 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, then the maximum total number of Offer Shares that may be reallocated to the Hong Kong Public Offering will be 25,000,000 Shares, representing 10% of the Offer Shares initially available under the Global Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be increased to 50,000,000 Offer Shares, representing 20% of the number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and the final Offer Price shall be fixed at the bottom end of the indicative offer price range (i.e. HK\$2.90 per Offer Share) stated in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the Sole Global Coordinator, and exercisable by the Sole Global Coordinator, to require the Company to allot and issue up to an aggregate of 37,500,000 additional Shares, representing 15% of the initial number of Offer Shares to, among other things, cover over-allocations in the International Offering. The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the section headed “Structure of the Global Offering” in the Prospectus.

Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 12 July 2018, it is expected that dealings in the Shares on the Hong Kong Stock Exchange will commence at 9:00 a.m. on Thursday, 12 July 2018. In the event that the Over-allotment Option is exercised, an announcement will be made on the website of the Company at www.intron-tech.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

The Offer Price will not be more than HK\$3.33 per Offer Share and is expected to be not less than HK\$2.90 per Offer Share unless otherwise announced as further explained in the section headed “Structure of the Global Offering” in the Prospectus (subject to a reduction of up to 10% below the bottom end of the indicative Offer Price range) through making a Downward Offer Price Adjustment as set out in the Prospectus. If the Offer Price is set after making a 10% Downward Offer Price Adjustment, the Offer Price will be HK\$2.61 per Offer Share. Applicants for the Hong Kong Offer Shares are required to pay, upon application, the

maximum Offer Price of HK\$3.33 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$3.33 per Offer Share.

If the Company decides to reduce the Offer Price by making a Downward Offer Price Adjustment (a reduction of up to 10% below HK\$2.90, being the bottom end of the indicative Offer Price range), the Company will separately announce the final Offer Price no later than Wednesday, 11 July 2018 on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.intron-tech.com.

Subject to the granting of the listing of, and permission to deal in, the Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Hong Kong Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made enabling the Shares to be admitted into CCASS.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the WHITE or YELLOW Application Forms and the designated website (www.eipo.com.hk) for the White Form eIPO Service.

Applicants who would like to be allocated the Hong Kong Offer Shares registered in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 June 2018 until 12:00 noon on Thursday, 5 July 2018 at the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or their stockbroker, who may have such Application Forms and Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 June 2018, until 12:00 noon on Thursday, 5 July 2018 from:

- any of the following offices of the Hong Kong Underwriters:

BNP Paribas Securities (Asia) Limited 62/F
Two International Finance Centre
8 Finance Street
Central
Hong Kong

Pacific Foundation Securities Limited 11/F, New World Tower Two
16-18 Queen's Road Central
Central
Hong Kong

- any of the following branches of the receiving bank, Bank of China (Hong Kong) Limited:

District	Branch Name	Address
Hong Kong Island	North Point (King's Centre) Branch	193-209 King's Road, North Point
Kowloon	Kwun Tong Plaza Branch	G1 Kwun Tong Plaza, 68 Hoi Yuen Road, Kwun Tong
	Prince Edward Road West (Mong Kok) Branch	116-118 Prince Edward Road West, Mong Kok, Kowloon
New Territories	East Point City Branch	Shop 101, East Point City, Tseung Kwan O

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED – INTRON HOLDINGS PUBLIC OFFER" or "中國銀行(香港)代理人有限公司 – 英恒控股公開發售" should be securely stapled, should be deposited in the special collection boxes provided at any of the branches referred to above on the following dates during the following times:

Friday, 29 June 2018 — 9:00 a.m. to 5:00 p.m.
Saturday, 30 June 2018 — 9:00 a.m. to 1:00 p.m.
Tuesday, 3 July 2018 — 9:00 a.m. to 5:00 p.m.
Wednesday, 4 July 2018 — 9:00 a.m. to 5:00 p.m.
Thursday, 5 July 2018 — 9:00 a.m. to 12:00 noon

Applicants applying via the **White Form eIPO** may submit their applications through the designated website at **www.eipo.com.hk** from 9:00 a.m. on Friday, 29 June 2018 until 11:30 a.m. on Thursday, 5 July 2018 (24 hours daily, except on the last application day) and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, 5 July 2018 (or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus).

CCASS Clearing/Custodian Participants can input electronic application instructions at the following times on the following dates:

Friday, 29 June 2018 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, 30 June 2018 — 8:00 a.m. to 1:00 p.m.⁽¹⁾
Tuesday, 3 July 2018 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 4 July 2018 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 5 July 2018 — 8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input electronic application instructions from 9:00 a.m. on Friday, 29 June 2018 until 12:00 noon on Thursday, 5 July 2018 (24 hours daily, except on Saturday, 30 June 2018 and the last application day).

The latest time for inputting your electronic application instructions will be 12:00 noon on Thursday, 5 July 2018, the last application day (or such later date as may apply in case of certain bad weather conditions as described in the section headed “How to Apply for Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus).

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Irrespective of whether a Downward Offer Price Adjustment is made, the Company expects to publish the announcement on the final Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, 11 July 2018, in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the website of the Company at **www.intron-tech.com** and the website of the Hong Kong Stock Exchange at **www.hkexnews.hk**.

Results of allocations of the Hong Kong Public Offering, the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available through a variety of channels on Wednesday, 11 July 2018 as described in the section headed “How to Apply for Hong Kong Offer Shares – K. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title in respect of the Shares or receipt for application monies paid. Share certificates will only become valid documents of title provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting – Underwriting Arrangement and Expenses – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus has lapsed, which is expected to be at 8:00 a.m. on Thursday, 12 July 2018.

Assuming that the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 12 July 2018, dealings in the Shares on the Main Board of the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 12 July 2018. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1760.

By order of the board of directors of
Intron Technology Holdings Limited
Luk Wing Ming
Chairman and executive director

Hong Kong, Friday, 29 June 2018

As at the date of this announcement, the executive directors of the Company are Messrs. Luk Wing Ming, Chan Cheung Ngai, Chan Ming, Ng Ming Chee, and the independent non-executive directors of the Company are Messrs. Jiang Yongwei, Yu Hong and Tsui Yung Kwok.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).