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联想控股 联想控股股份有限公司
LEGEND HOLDINGS Legend Holdings Corporation

BUILDING GREAT COMPANIES

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3396)

**CLOSING OF MAJOR TRANSACTION
ACQUISITION OF 89.936% ISSUED SHARE CAPITAL IN
BANQUE INTERNATIONALE À LUXEMBOURG S.A.**

Reference is made to the announcement of the Company dated September 1, 2017 and the circular of the Company dated November 24, 2017 (the “**Circular**”) in relation to, among other things, the acquisition of 89.936% issued share capital in Banque Internationale à Luxembourg S.A. (“**BIL**”). Capitalized terms used in this announcement have the same meanings as those defined in the Circular unless otherwise defined.

The Board is pleased to announce that all conditions precedent set out in the Sale and Purchase Agreement have been fulfilled and the Closing of the Acquisition took place on July 2, 2018. At Closing, the Company paid to the Seller a cash consideration in the sum of Euro 1,534,441,348 (equivalent to approximately RMB11,740,777,974) (being the aggregate of the Base Purchase Price plus adjustments relating to the profits of BIL). After Closing, such purchase price shall be subject to certain post-closing adjustments.

Upon Closing, BIL becomes an indirect subsidiary of the Company and the financial results of BIL will be consolidated into the financial statements of the Company.

The Board would like to thank all the parties involved in the Acquisition for their sterling efforts in achieving the timely and successful Closing of the Acquisition.

By order of the Board
Legend Holdings Corporation
ZHU Linan
Executive Director and President

Hong Kong, July 2, 2018

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Chuanzhi, Mr. ZHU Linan and Mr. ZHAO John Huan; the Non-executive Directors are Mr. WU Lebin, Mr. SUO Jishuan and Mr. LU Zhiqiang; and the Independent Non-executive Directors are Mr. MA Weihua, Mr. ZHANG Xuebing and Ms. HAO Quan.

For illustrative purpose of this announcement, translation of Euro into RMB is made at the exchange rate of Euro 1 equal to RMB7.6515.