

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Plover Bay Technologies Limited
Date Submitted	3 July 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

) Stock code : <u>1523</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>			
Balance at close of preceding month	4,000,000,000	0.01	40,000,000			
Increase/(decrease)	<u>.</u>					
Balance at close of the month	4,000,000,000	0.01	40,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month		(State	capital			
Balance at close of preceding month	shares	(State currency)	capital (State currency)			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month40,000,000(HK\$) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,016,824,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	1,016,824,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unu	er Share Opti	on schemes of th	le issuel)			
Particulars of share option scheme including EGM			ring the month		No. of new shares of issuer issued during the	Vo. of new shares of issuer which may be issued pursuant thereto
approval date		MOVEMENT du			month	as at close of the
(dd/mm/yyyy) and					pursuant	month
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option						
Scheme						
Adopted On						
(21/06/2016)						
Ordinary						
shares	Nil	Nil	Nil	(400,000)	Nil	86,584,000
(Note 1)			·	·		
2.N/A						
shares	·		<u> </u>			
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
,,			Total A. (Orc	dinary shares)	Nil	
				rence shares)	N/A	-
			((Other class)	N/A	-
Total funds raised o	luring the mor	oth from exercise	of			-
options (State curre			HK\$Nil			
	~ J/					
L						

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	(/ /)	-			
(/ /) Stock code (if listed)						
			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	Nil	
				ce shares)		
			(0	ther class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u> </u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ry charac)	Nil	
			Total C. (Ordina (Preferend	ce shares)	N/A	-
				ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil N/A	
(Preference shares) (Other class)	N/A N/A	-
		-

	type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
			ý	EGM approval date: (dd/mm/yyyy)	()		
				(dd/1111/9999)				<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		NI/A
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)		1 1 .			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N1/A	N1/A
								<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	()		
			currency	EGM approval date:	()		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
								<u>N/A</u>	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N1/A	N/A
								<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>)			/)		
Э.	reorganisation		Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		
			(44711111)					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)						
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Total (Prefe	erei	nc	sl se sl	dinar hares hares class) Nil) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: <u>Yip Kai Kut Kenneth</u>
itle: <u>Company Secretary</u>

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.