

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Monday, June 25, 2018 (the “**Prospectus**”) of Xiaomi Corporation (the “**Company**”).

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In connection with the Global Offering, Morgan Stanley Asia Limited, as stabilization manager (the “**Stabilization Manager**”) (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or any person acting for it) and in what the Stabilization Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the Offer Shares, and therefore the price of the Offer Shares, could fall.

The Company is controlled through weighted voting rights. Prospective investors should be aware of the potential risks of investing in a company with a WVR structure, in particular that the WVR Beneficiaries, whose interests may not necessarily be aligned with those of our Shareholders as a whole, will be in a position to exert significant influence over the outcome of Shareholders’ resolutions, irrespective of how other Shareholders vote. For further information about the risks associated with our WVR structure, please refer to the section headed “Risk Factors — Risks Relating to the Global Offering” of the Prospectus. Prospective investors should make the decision to invest in the Company only after due and careful consideration.



XIAOMI CORPORATION

小米集团

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 2,179,585,000 Offer Shares (comprising 1,434,440,000 New Class B Shares and 745,145,000 Sale Shares, and subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 108,980,000 Offer Shares
Number of International Offer Shares	: 2,070,605,000 Offer Shares (comprising 1,325,460,000 New Class B Shares and 745,145,000 Sale Shares, and subject to the Over-allotment Option)
Offer Price	: HK\$17.00 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars subject to refund)
Nominal value	: US\$0.0000025 per Offer Share
Stock code	: 1810

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Goldman Sachs

Morgan Stanley

CLSA A CITIC Securities Company

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

J.P.Morgan

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ABC INTERNATIONAL

BOC INTERNATIONAL

建銀國際
CCB International

招銀國際
CMB INTERNATIONAL

ICBC **工銀國際**

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Bank of America
Merrill Lynch

BNP PARIBAS

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CHINA GALAXY INTERNATIONAL

CMS **招商證券國際**

citi

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GUOTAI JUNAN INTERNATIONAL

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