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IMPORTANT: If you are in any doubt about any of the contents of this [REDACTED], you should obtain independent professional advice.



XIAOMI CORPORATION

小米集团

(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)

[REDACTED]

Number of [REDACTED] under the [REDACTED] : [REDACTED] (subject to the [REDACTED])

Number of Hong Kong [REDACTED] : [REDACTED] (subject to [REDACTED])

Number of [REDACTED] : [REDACTED] (subject to [REDACTED] and the [REDACTED])

[REDACTED] : HK\$[REDACTED] per [REDACTED] (payable in full on [REDACTED] in Hong Kong dollars subject to refund)

Nominal value : [REDACTED] per [REDACTED]

Stock code : [●]

Joint Sponsors

(in alphabetical order)



A CITIC Securities
Company

Goldman
Sachs

Morgan Stanley

[REDACTED]

[insert logo]

[insert logo]

[insert logo]

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A copy of this [REDACTED], having attached thereto the documents specified in the section headed “Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection” in Appendix V, has been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this [REDACTED] or any other document referred to above.

The [REDACTED] is expected to be determined by agreement between the [REDACTED] [(for themselves and on behalf of the [REDACTED])] and the Company on the [REDACTED]. The [REDACTED] is expected to be on or around [REDACTED] and, in any event, not later than [REDACTED]. The [REDACTED] will be not more than [REDACTED] and is currently expected to be not less than [REDACTED], unless otherwise announced. If, for any reason, the [REDACTED] is not agreed by [●] 2018 between the [REDACTED] [(for themselves and on behalf of the [REDACTED])] and the Company, the [REDACTED] will not proceed and will lapse.

[REDACTED]

The Company is controlled through weighted voting rights. Prospective [REDACTED] should be aware of the potential risks of [REDACTED] in a company with a WVR structure, in particular that the WVR Beneficiaries, whose interests may not necessarily be aligned with those of our Shareholders as a whole, will be in a position to exert significant influence over the outcome of Shareholders’ resolutions, irrespective of how other Shareholders vote. For further information about the risks associated with our WVR structure, please refer to the section headed “Risk Factors—Risks Relating to the [REDACTED].” Prospective [REDACTED] should make the decision to [REDACTED] in the Company only after due and careful consideration.

[REDACTED]