INFORMATION ABOUT THIS [REDACTED] AND THE [REDACTED]

DIRECTORS' RESPONSIBILITY FOR THE CONTENTS OF THIS [REDACTED]

This **[REDACTED]**, for which our Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) and the Listing Rules for the purpose of giving information to the public with regard to our Group. Our Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this **[REDACTED]** is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this **[REDACTED]** misleading.

[REDACTED]

[REDACTED]

INFORMATION ABOUT THIS [REDACTED] AND THE [REDACTED]

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT

[REDACTED]

INFORMATION ABOUT THIS [REDACTED] AND THE [REDACTED]

THIS DOCUMENT IS IN DRAFT FORM, INCOMPLETE AND SUBJECT TO CHANGE AND THE INFORMATION MUST BE READ IN CONJUNCTION WITH THE SECTION HEADED "WARNING" ON THE COVER OF THIS DOCUMENT

INFORMATION ABOUT THIS [REDACTED] AND THE [REDACTED]

[REDACTED]

EXCHANGE RATE CONVERSION

Solely for convenience purposes, this **[REDACTED]** includes translations among certain amounts denominated in Renminbi, Hong Kong dollars and U.S. dollars. No representation is made that the Renminbi amounts could actually be converted into another currency at the rates indicated, or at all. Unless otherwise indicated, (i) the translation between Renminbi and Hong Kong dollars was made at the rate of RMB0.8079 to HK\$1.00, the exchange rate prevailing on April 27, 2018 published by the PBOC for foreign exchange transactions and (ii) the translations between U.S. dollars, Renminbi and Hong Kong dollars were made at the rate of RMB6.3325, and HK\$7.8483 to US\$1.00, being the noon buying rate as set forth in the H.10 statistical release of the United States Federal Reserve Board on April 27, 2018.

LANGUAGE

If there is any inconsistency between the English version of this **[REDACTED]** and the Chinese translation of this **[REDACTED]**, the English version of this **[REDACTED]** shall prevail unless otherwise stated. However, if there is any inconsistency between the names of any of the entities mentioned in this English **[REDACTED]** which are not in the English language and their English translations, the names in their respective original languages shall prevail.

ROUNDING

Any discrepancies in any table in this **[REDACTED]** between total and sum of amounts listed therein are due to rounding.