

APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this [REDACTED] delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of each of the [REDACTED];
- (b) the written consents referred to under the section headed “Statutory and General Information—Other Information—Consents of Experts” in Appendix IV; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information—Further Information about Our Business—Summary of Material Contracts” in Appendix IV.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this [REDACTED]:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report and the report on the unaudited pro forma financial information of our Group from PricewaterhouseCoopers, the texts of which are set out in Appendices I and II;
- (c) the audited consolidated financial statements of our Company for the three financial years ended December 31, 2015, 2016 and 2017;
- (d) the legal opinions as to the laws of mainland China issued by JunHe LLP, our legal advisor on the laws of mainland China, in respect of certain general corporate matters and property interests of our Group;
- (e) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal advisor on Cayman Islands law, summarizing certain aspects of the Cayman Companies Law referred to in Appendix III;
- (f) the Cayman Companies Law;
- (g) the industry report issued by IDC Consulting (Beijing) Ltd., the summary of which is set forth in the section headed “Industry Overview”;
- (h) the industry report issued by Shanghai iResearch Co., Ltd, China, the summary of which is set forth in the section headed “Industry Overview”;
- (i) the written consents referred to under the section headed “Statutory and General Information—Other Information—Consents of Experts” in Appendix IV;
- (j) the material contracts referred to in “Statutory and General Information—Further Information about Our Business—Summary of Material Contracts” in Appendix IV;
- (k) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information—Further Information about our Directors—Particulars of Directors’ service contracts and appointment letters” in Appendix IV;

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- (l) the terms of the Pre-[REDACTED] ESOP;
- (m) the terms of the Post-[REDACTED] ESOP;
- (n) the terms of the XMF Share Option Scheme I;
- (o) the terms of the XMF Share Option Scheme II;
- (p) the terms of the Pinecone Share Option Scheme I; and
- (q) the terms of the Pinecone Share Option Scheme II.