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## SHARE CAPITAL

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### AUTHORISED AND ISSUED SHARE CAPITAL

The following is a description of the authorised and issued share capital of our Company in issue and to be issued as fully paid or credited immediately before and following the completion of the Global Offering:

#### *Authorised Share Capital*

<b>Number of Shares</b>	<b>Aggregate nominal value of Shares</b>
<u>5,000,000,000</u>	<u>US\$50,000</u>

#### *Issued Share Capital*

The issued share capital of our Company immediately following the completion of the Global Offering (without taking into account the exercise of the Over-allotment Option or Shares which may be issued upon the exercise of the options which were granted under the Pre-IPO Share Option Scheme or the options which may be granted under the Post-IPO Share Option Scheme) will be as follows:

<b>Number of Shares</b>	<b>Description of Shares</b>	<b>Aggregate nominal value of Shares</b>
		(US\$)
1,144,600,000	Shares in issue as of the date of this document	11,446
<u>322,836,000</u>	Shares to be issued under the Global Offering	<u>3,288.36</u>
<u>1,467,436,000</u>	Shares in total	<u>14,674.36</u>

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### **Assumptions**

The above table assumes that (i) the Global Offering becomes unconditional and Shares are issued pursuant to the Global Offering and (ii) the Over-allotment Option and the options granted under the Pre-IPO Share Option Scheme are not exercised and no options are granted under the Post-IPO Share Option Scheme. The above tables also do not take into account any Shares which may be issued or repurchased by us under the general mandates granted to our Directors as referred to the section below headed “– Potential changes to share capital”.

### **Ranking**

The Offer Shares will rank pari passu in all respects with all Shares currently in issue or to be issued as mentioned in this document, and will qualify and rank equally for all dividends or other distributions declared, made or paid on the Shares on a record date which falls after the date of this document.

## **POTENTIAL CHANGES TO SHARE CAPITAL**

### **Circumstances under which general meetings are required**

Our Company has only one class of Shares, namely ordinary shares, and each Share ranks pari passu with the other Shares.

Pursuant to Cayman Companies Law and the terms of the Memorandum of Association and Articles of Association, our Company may from time to time by ordinary resolution of Shareholders (i) increase its capital; (ii) consolidate and divide its capital into shares of larger amount; (iii) divide its shares into several classes; (iv) subdivide its shares into shares of smaller amount; and (v) cancel any shares which have not been taken. In addition, our Company may, subject to the provisions of the Cayman Companies Law, reduce its share capital or capital redemption reserve by its shareholders passing a special resolution. See the section headed “Summary of the Constitution of the Company and Cayman Company Law – Summary of the constitution of the Company – Articles of Association – Alteration of capital” in Appendix III for further details.

### **Pre-IPO Share Option Scheme and Post-IPO Share Option Scheme**

We adopted the Pre-IPO Share Option Scheme and Post-IPO Share Option Scheme. Please see the sections headed “Statutory and general information – Pre-IPO Share Option Scheme” and “Statutory and general information – Post-IPO Share Option Scheme” in Appendix IV for further details.

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### **General mandate to issue Shares**

Subject to the Global Offering becoming unconditional, our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with a total nominal value of not more than the sum of:

- 20% of the aggregate nominal value of the Shares in issue immediately following completion of the Global Offering (excluding any Shares that may be issued pursuant to the exercise of the Over-allotment Option and the options granted under the Pre-IPO Share Option Scheme and the options which may be granted under the Post-IPO Share Option Scheme); and
- the aggregate nominal value of Shares repurchased by us under the authority referred to in the paragraph headed “General mandate to repurchase Shares” in this section.

This general mandate to issue Shares will expire at the earliest of:

- the conclusion of the next annual general meeting of our Company unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions;
- the expiration of the period within which our Company’s next annual general meeting is required by the Memorandum of Association and Articles of Association or any other applicable laws to be held; and
- the date on which it is varied or revoked by an ordinary resolution of our Shareholders passed in a general meeting.

See the section headed “Statutory and General Information – Further Information about our Company and our Subsidiaries – Resolutions of the Shareholders of our Company dated 4 July 2018” in Appendix IV for further details of this general mandate to allot, issue and deal with Shares.

### **General mandate to repurchase Shares**

Subject to the Global Offering becoming unconditional, our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase our own securities with a total nominal value of up to 10% of the aggregate nominal value of our Shares in issue immediately following the completion of the Global Offering (excluding any Shares that may be issued pursuant to the exercise of the Over-allotment Option and the options granted under the Pre-IPO Share Option Scheme and the options which may be granted under the Post-IPO Share Option Scheme).

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The repurchase mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which our Shares are listed (and which are recognised by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in the section headed “Statutory and General Information – Further Information about our Company and our Subsidiaries – Repurchase of our own securities” in Appendix IV.

This general mandate to repurchase Shares will expire at the earliest of:

- the conclusion of the next annual general meeting of our Company unless otherwise renewed by an ordinary resolution of our Shareholders in a general meeting, either unconditionally or subject to conditions;
- the expiration of the period within which our Company’s next annual general meeting is required by the Memorandum of Association and Articles of Association or any other applicable laws to be held; and
- the date on which it is varied or revoked by an ordinary resolution of our Shareholders passed in a general meeting.

See the section headed “Statutory and General Information – Further Information about our Company and our Subsidiaries – Repurchase of our own securities” in Appendix IV for further details of this general mandate to repurchase Shares.