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**APPENDIX V            DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES  
IN HONG KONG AND AVAILABLE FOR INSPECTION**

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**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the section headed “Statutory and general information – Other information – Consents of experts” in Appendix IV; and
- (c) copies of the material contracts referred to in the section headed “Statutory and general information – Further information about our business – Summary of material contracts” in Appendix IV.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles of Association;
- (b) the report issued by Cushman & Wakefield Limited, a summary of which is set forth in the section headed “Industry overview”;
- (c) a letter issued by Cushman & Wakefield Limited in respect of the review of the reasonableness of the rental fees and management fees of the Property Leasing Framework Agreement entered into between our Company and Mr. Zhou, a connected person (as defined under the Listing Rules) of the Company;
- (d) the PRC legal opinions issued by Grandall Law Firm (Shanghai), our PRC Legal Adviser on PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (e) the Accountants’ Report and the report on the unaudited pro forma financial information of our Group prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendices I and II;
- (f) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser on Cayman Islands law, summarising certain aspects of Cayman company law referred to in Appendix III;
- (g) the Cayman Companies Law;

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- (h) the written consents referred to in the section headed “Statutory and general information – Other information – Consents of experts” in Appendix IV;
- (i) the material contracts referred to in the section headed “Statutory and general information – Further information about our business – Summary of material contracts” in Appendix IV;
- (j) the service contracts and the letters of appointment with our Directors referred to in the section headed “Statutory and general information – Further information about our Directors – Particulars of Directors’ service contracts and appointment letters” in Appendix IV;
- (k) the rules of the Pre-IPO Share Option Scheme and the Post-IPO Share Option Scheme; and
- (l) the full list of all the grantees who have been granted options to subscribe for Shares under the Pre-IPO Share Option Scheme, containing all the details as required under Rule 17.02(1)(b) of and paragraph 27 of Appendix 1A to the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies (Winding Up and Miscellaneous Provisions) Ordinance.