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(A joint stock company incorporated in the People's Republic of China with limited liability) (Stock Code: 1958)

ANNOUNCEMENT IN RELATION TO FINANCIAL INFORMATION OF BAIC MOTOR AND BEIJING BENZ

This announcement is made by BAIC Motor Corporation Limited (the "**Company**" or "**BAIC Motor**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company is pleased to inform its shareholders and potential investors that Daimler AG ("**Daimler**") has published the interim financial statements of its group and company for the six months ended 30 June 2018 on its website (www.daimler.com/investor-relations/en) ("**Daimler 2018 Interim Financial Statements**") on 26 July 2018 (Hong Kong time). The main financial information in relation to BAIC Motor and Beijing Benz Automotive Co., Ltd. ("**Beijing Benz**") in the Daimler 2018 Interim Financial Statements is set out below. For details, please refer to the Daimler 2018 Interim Financial Statements.

| Key figures on interests in associated companies accounted for using the equity methodAt 30 June 2018 | | |
|---|--------------|---------------------|
| | | |
| Equity interest (in %) | 49.0 | 9.6 |
| Equity investment (Note 1) | 1,843 | 790 |
| Equity result (Q2 2018) (Note 1) | 371 | 14 |
| Equity result (Q1-Q2 2018) (Note 1) | 703 | 17 |
| At 31 December 2017 | | |
| (in millions of euros) | Beijing Benz | BAIC Motor (Note 2) |
| Equity interest (in %) | 49.0 | 10.1 |
| Equity investment (Note 1) | 2,130 | 777 |
| Equity result (Q2 2017) (Note 1) | 258 | 20 |
| Equity result (Q1-Q2 2017) (Note 1) | 548 | 284 |

Notes:

- 1. Including investor-level adjustments.
- 2. Earnings of BAIC Motor are included in Daimler's consolidated financial statements with a three-month time lag.

The information set out in this announcement was solely extracted from the key financial information set out in Daimler 2018 Interim Financial Statements and is not a forecast or an estimation on the Group's results. As at the date of this announcement, the results of the Group for the six months ended 30 June 2018 have not been finalized. The results of the Group shall be based on the interim results announcement for the six months ended 30 June 2018 to be issued by the Company at the end of August 2018.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the board of directors BAIC Motor Corporation Limited Gu Xin Secretary to the Board of Directors and Company Secretary

Beijing, the PRC, 26 July 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Xu Heyi, as Chairman of the board of directors and non-executive director; Ms. Shang Yuanxian and Mr. Yan Xiaolei, as non-executive directors; Mr. Chen Hongliang, as executive director; Mr. Xie Wei, Mr. Qiu Yinfu, Mr. Hubertus Troska, Mr. Bodo Uebber, Ms. Jiao Ruifang and Mr. Lei Hai, as non-executive directors; and Mr. Ge Songlin, Mr. Wong Lung Tak Patrick, Mr. Bao Robert Xiaochen, Mr. Zhao Fuquan and Mr. Liu Kaixiang, as independent non-executive directors.

* For identification purpose only