

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy) :	31/07/2018		
To : Hong Kong Exchanges an	d Clearing Lim	nited		
Name of Issuer Date Submitted	Xiwang \$	Special Steel Compa 18	ny Limited	
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : 1266	Descript	tion : Xiwang S	Steel	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding I	month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
(2) Stock code : N/A	Descript	tion : N/A		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding I	month		<u> </u>	
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares					
Stock code : N/A	Description	on :	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month				
Increase/(decrease)	-			-	
Balance at close of the mo	nth _				
3. Other Classes of Shares	S				
Stock code : N/A	Description	on :	N/A		
			other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month				
Increase/(decrease)	-				
Balance at close of the mo	nth _				
Total authorised share cap	ital at the end of the	e mon	th (State curre	ncy):	N/A
II. Movements in Issued Sh	nare Capital				
	No. of ordi (1)	nary s	hares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	2,268,510,999		N/A	N/A	N/A
Increase/ (decrease) during the month	N/A		N/A	N/A	N/A
Balance at close of the month	2,268,510,999		N/A	N/A	N/A

Share Options (under S	Share Option Sch	nemes of the Issi	uer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date		Movement du	ring the month			as at close of the month
(dd/mm/yyyy) and					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.676						
Ordinary shares	500,000	Nil	Nil	<u>Nil</u>	Nil	500,000
(Note 1)						
2. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.73						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	600,000
(Note 1)						
3. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$1.38						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		-	-			
4. N/A						
1. 1971						
charac	Nil	Nii	Nii	Nil	NI:I	Nil
shares		Nil	Nil	INII	Nil	INII
(Note 1)			Total A (Ordi	nany charac)	N/A	
			Total A. (Ordin		N/A	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised durin	g the month fron	n exercise of opt	tions	N 1/6		
(State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	()				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(1 1)				
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(1 1)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To		linary shares) rence shares) (Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into S	Shares of the Issuer	which are to be Liste	ed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond	<u> </u>					
Issued on (11/10/2017)	 US\$	30,000,000	N/A	30,000,000	N/A	122,513,089
Stock code (if listed)	N/A					
Class of shares issuable	O					
(Note 1) Subscription price	Ordinary HK\$ 1.91					
AGM approval date	1114 1101					
(if applicable)						
(dd/mm/yyyy))	(16/06/2017)					
2.	_					
	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_					
	<u>—</u> 					
						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	_					
Stock code (if listed)				_		
Class of shares issuable	-					
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				dinary shares)	N/A	_
			(Prefe	rence shares)	N/A	_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ / /)		
shares (Note 1)	N/A	N/A
2. N/A (/ /) shares (Note 1)		
3. N/A		
J. <u>N/M</u>	_	
-	_	
	_	
aharaa (Nata 1		
shares (Note 1)	'	
Total D. (Ordinary shares	NI/A	
Total D. (Ordinary shares)		_
(Preference shares)		_
(Other class)	N/A	_

Oth	er Movements in Iss	suea Snare Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1.	Rights issue		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordinary		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed				
7.	Redemption of shares		(Note 1) Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

_	Гуре of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable			
			(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other	At price : State currency	Class of shares issuable (Note 1) — Issue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(N/A	N/A
			Total E. ((Pr	Ordinary sha eference sha (Other cla	res) N/A	
Tot	al increase / (decrease)	in ordinary shares during the	month (i.e. Total of A to E):		(1)	N/A
Tot	al increase / (decrease)	in preference shares during t	he month (i.e. Total of A to E):		(2)	N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A	
Submitted by: Boardroom Share Registrars (HK) Limited	
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Title: Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.