

*Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 3 August 2018 (the “**Prospectus**”) issued by Eternity Technology Holdings Limited (the “**Company**”).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investment of any kind. The Offer Shares have not been, and will not be, registered under the applicable securities laws and regulations of the United States, and may not be offered or sold in the United States except in accordance with the applicable securities laws and regulations of the United States. There will not and is not currently intended to be any public offer of the Offer Shares in the United States.

ETERNITY TECHNOLOGY HOLDINGS LIMITED

恒達科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares : 75,000,000 Shares

**Number of Placing Shares : 67,500,000 Shares (subject to
reallocation)**

**Number of Public Offer Shares : 7,500,000 Shares (subject to
reallocation)**

**Offer Price : Not more than HK\$2.00 per Offer
Share and expected to be not less
than HK\$1.70 per Offer Share, plus
brokerage of 1%, SFC transaction
levy of 0.0027% and Stock
Exchange trading fee of 0.005%
(payable in full on application in
Hong Kong dollars and subject to
refund)**

Nominal value : HK\$0.01 per Share

Stock code : 1725

Sole Sponsor



Sole Bookrunner



Supreme China Securities Limited
智華證券有限公司

Joint Lead Managers



Supreme China Securities Limited
智華證券有限公司



Application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to Share Offer (including the Shares to be issued pursuant to (i) the Capitalisation Issue, (ii) the Share Offer and (iii) the exercise of the options which may be granted under the Share Option Scheme). Assuming that the Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 16 August 2018, it is expected that dealings in the Shares on the Main Board will commence at 9:00 a.m. on Thursday, 16 August 2018.

The Share Offer comprises the Public Offer of initially 7,500,000 Shares (subject to reallocation), representing 10% of the total number of Offer Shares available under the Share Offer and the Placing of initially 67,500,000 Shares (subject to reallocation), representing 90% of the total number of Offer Shares available under the Share Offer. The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

In particular, the Sole Bookrunner may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with the Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 15,000,000 Offer Shares) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.70 per Offer Share) stated in the Prospectus.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The Offer Price will be not more than HK\$2.00 per Offer Share and is currently expected to be not less than HK\$1.70 per Offer Share. Applicants under the Public Offer shall pay in full, on application, the maximum indicative Offer Price of HK\$2.00 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the final Offer Price should be lower than HK\$2.00 per Offer Share.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the Application Forms and the designated website (www.eipo.com.hk) in relation to the White Form eIPO.

Applicants who would like to have the allotted Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participants' stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours between 9:00 a.m. on Friday, 3 August 2018 until 12:00 noon on Wednesday, 8 August 2018 from:

(i) the following office of the Public Offer Underwriters:

Supreme China Securities Limited	Suite 2701-2, 27/F, Everbright Centre, 108 Gloucester Road, Wanchai, Hong Kong
Koala Securities Limited	Unit 01-02, 13th Floor, Everbright Centre, 108 Gloucester Road, Wanchai, Hong Kong
Yellow River Securities Limited	Room A, 24/F, Tai Yau Building, 181 Johnston Road, Wan Chai, Hong Kong

(ii) or the following office of the Sole Sponsor:

Dakin Capital Limited
Room 2701, 27/F, Tower 1
Admiralty Centre
18 Harcourt Road
Admiralty
Hong Kong

(iii) or any of the following branches of the receiving bank of the Public Offer:

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Johnston Road Branch	152-158 Johnston Road, Wan Chai, Hong Kong
Kowloon	Tsim Sha Tsui East Branch	Shop 3, LG/F, Hilton Towers, 96 Granville Road, Tsim Sha Tsui East, Kowloon
New Territories	East Point City Branch	Shop Nos. 217 D-E, Level 2, East Point City, 8 Chung Wa Road, Tseung Kwan O, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 3 August 2018 until 12:00 noon on Wednesday, 8 August 2018 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have such Application Forms and the Prospectus available.

Both completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — ETERNITY TECHNOLOGY PUBLIC OFFER" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Friday, 3 August 2018 — 9:00 a.m. to 5:00 p.m.
Saturday, 4 August 2018 — 9:00 a.m. to 1:00 p.m.
Monday, 6 August 2018 — 9:00 a.m. to 5:00 p.m.
Tuesday, 7 August 2018 — 9:00 a.m. to 5:00 p.m.
Wednesday, 8 August 2018 — 9:00 a.m. to 12:00 noon

The application lists will be opened from 11:45 a.m. to 12:00 noon on Wednesday, 8 August 2018, the last application day or such later time as described in the section headed "How to Apply for the Public Offer Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus.

Applicants applying by **White Form eIPO** service may submit applications through the **White Form eIPO** service at www.eipo.com.hk from 9:00 a.m. on Friday, 3 August 2018 up to 11:30 a.m. on Wednesday, 8 August 2018 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 8 August, 2018 or such later time as described in the section headed "How to apply for the Public Offer Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Clearing Participants can input **electronic application instructions** at the following times on the following dates⁽¹⁾:

Friday, 3 August 2018 — 9:00 a.m. to 8:30 p.m.
Saturday, 4 August 2018 — 8:00 a.m. to 1:00 p.m.
Monday, 6 August 2018 — 8:00 a.m. to 8:30 p.m.
Tuesday, 7 August 2018 — 8:00 a.m. to 8:30 p.m.
Wednesday, 8 August 2018 — 8:00 a.m. to 12:00 noon

Note:

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Participants can input electronic application instructions from 9:00 a.m. on Friday, 3 August 2018 until 12:00 noon on Wednesday, 8 August 2018 or such later time as described in the section headed "How to Apply for the Public Offer Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the indication of level of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Offer Shares on 15 August 2018 on the website of the Company at **www.szeternity.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocations in the Public Offer and the Hong Kong identity card/passport/ Hong Kong business registration numbers of successful applicants (where applicable) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or by applying online through the **White Form eIPO** Service Provider under the **White Form eIPO** service, will be made available through a variety of channels as described in the section headed “How to Apply for Public Offer Shares — 11. Publication of results” in the Prospectus.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Thursday, 16 August 2018 provided that the Share Offer has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 16 August 2018, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on 16 August 2018. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Shares is 1725.

By order of the Board
Eternity Technology Holdings Limited
Ma Fujun
Chairman

Hong Kong, 3 August 2018

As at the date of this announcement, the executive Directors are Mr. Ma Fujun, Ms. Chen Xiaoyuan and Mr. Cheng Bin, and the independent non-executive Directors are Mr. Chan Chung Kik Lewis, Mr. Wu Chi-luen and Mr. Chow Kit Ting.

This announcement is available for viewing on the website of the Company at www.szeternity.com and the website of the Stock Exchange at www.hkexnews.hk.