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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

**MAJOR TRANSACTION
GRANT OF WAIVER FROM STRICT COMPLIANCE
WITH RULE 14.41(A) OF THE LISTING RULES**

Reference is made to the (i) announcement of Major Holdings Limited (the “**Company**”) dated 9 August 2018 (the “**Announcement**”); and (ii) the announcement of the Company dated 16 August 2018. Terms defined in the Announcement shall have the same meanings when used herein.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular containing, among other things, (i) details of the Acquisition; (ii) financial information of the Group; and (iii) financial information of the Target Company shall be despatched within 15 business days after publication of the Announcement. As more time is required to prepare the financial information to be included in the circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules.

On 21 August 2018, the Stock Exchange granted the waiver to the Company on the condition that the Company will despatch the circular by 30 September 2018.

The waiver only applies to this case and the Stock Exchange may withdraw or change the terms of the waiver if the situation changes.

By order of the Board
Major Holdings Limited
Cheung Chun To
Chairman

Hong Kong, 22 August 2018

As at the date of this announcement, the executive Directors are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph and Ms. Cheung Wing Shun, the independent non-executive Directors are Mr. Yue Kwai Wa Ken, Mr. Ngai Hoi Ying and Mr. Siu Shing Tak.

* For identification purpose only