

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/8/2018				
To : Hong Kong Exchanges and Clearing Limited						
<u> </u>		Pacific Internation	nal Holdings L	imited		
Date Submitted	3/9/2018	3				
I. Movements in Authorised S	hare Ca	apital				
1. Ordinary Shares						
(1) Stock code : <u>1076</u>	Descrip	otion : <u>Ordinary</u>	/ Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	300,000,000,000	0.0005	150,000,000		
Increase/(decrease)				<u> </u>		
Balance at close of the month	۱ .	300,000,000,000	0.0005	150,000,000		
(2) Stock code : N/A	Descrip	otion : N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the month	n .	N/A	N/A	N/A		

2. Preference Shares				
Stock code : N/A Descrip	otion : <u>N/A</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descrip	otion : <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the e (HK\$):		150,000,000		

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	142,984,807,678	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	142,984,807,678	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 27/6/2013 Ordinary shares Nil Nil Nil 27,278,588 Nil 1,676,232,720 (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
3. N/A	(, ,	//	•			
(/ /)						_
Stock code (if listed) Class of shares						
icauchla (Nata 1)						
			•			
EGM approval date (if applicable)						
	(/ /)	•			
4. N/A						
(/ /)				· ·		_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_
			(C	ther class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant Amount at pursuant thereto as at Currency of close of Converted Amount at thereto close of the close of the amount preceding during the month Class and description outstanding month month month 1. Convertible Notes issued HK\$ 400,000,000 0 400,000,000 0 128,000,000,000 on 19 March 2014 in the aggregate principal amount of HK\$400 million Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.003125 EGM approval date (if applicable) (dd/mm/yyyy)) (24/1/2014)2. Convertible Notes issued HK\$ 50,000,000 50,000,000 284,090,909 on 27 June 2017 in the principal amount of HK\$50,000,000 Stock code (if listed) Class of shares Ordinary issuable (Note 1) Subscription price HK\$0.176 EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A 4. N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
		· ·
2. <u>N/A</u>		
-		
shares (Note 1)		
0 1/4		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		· ·
Tatal D. (Co.Pourostona)	N1/A	
Total D. (Ordinary shares)	N/A	•
(Preference shares) (Other class)	N/A N/A	•
(Other class)	IN/A	•

-							No. of new shares of	No. of new shares of
	Type of Issue						issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
	Type or loode			Class of shares	N/A			
				issuable (Note 1)	14// 1			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares	N/A			
	. "		State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_

			No. of new	No. of new
			shares of issuer issued during the	shares of issuer which may be issued
	Type of Issue		month pursuant thereto	pursuant thereto as at close of the month
		Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
9.	Capital	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	reorganisation	EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares <u>N/A</u> issuable (<i>Note 1</i>)		
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary shares	s) N/A	
		(Preference shares (Other class	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1) N/A	
		(2	2) N/A	
	otal increase / (decrease) in preference shares o	,	N/A	
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	NI/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
<u> </u>
Submitted by: Lee Yuen Ting
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet