

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/8/2018							
To: Hong Kong Exchanges and	d Clearing	g Limited							
Name of Issuer China Infrastructure & Logistics Group Ltd.									
Date Submitted	3/9/2018								
I. Movements in Authorised Sh	nare Capit	al							
1. Ordinary Shares									
(1) Stock code : <u>1719</u>	Descrip	tion: Ordinary	Shares						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)					
Balance at close of preceding r	nonth	2,000,000,000	0.10	200,000,000.00					
Increase/(decrease)		Nil		Nil					
Balance at close of the month		2,000,000,000	0.10	200,000,000.00					
(2) Stock code :	Descrip	tion:							
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)					
Balance at close of preceding r	nonth								
Increase/(decrease)									
Balance at close of the month									

Stock code :Desc	ription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription:		
Stock code :Desc	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HKD)
	No. of other	Par value	Authorised share capital
Stock code :Desc Balance at close of preceding month Increase/(decrease)	No. of other	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,725,066,689	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,725,066,689	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may	Share Options (under	Share Option	Schemes of the	Issuer) (Not Ap	plicable)		
Cold/mm/yyyy) and class of shares Sanated Exercised Cancelled Lapsed	including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month		. tnereto	as at close of the month
Sample Granted Exercised Cancelled Lapsed							
1.		Countral	Evansisad	Consolled	Longod		
(/ /)		Granted	Exercised	Cancelled	Lapsed		
Shares (Note 1) 2.	1.						
Shares (Note 1)							
Shares (Note 1) 2.							
Shares (Note 1) 2.							
(Note 1) 2. (/ /)	(/ /)						
2	shares		·				
(/ /) shares (Note 1) 3	(Note 1)						
(/ /) shares (Note 1) 3							
Shares (Note 1)	2.						
Shares (Note 1)							
Shares (Note 1)							
Shares (Note 1)							
Shares (Note 1)							
(Note 1) 3.							
3. (// /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)	(Note 1)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)	2						
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)	3.						
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class)							
Total A. (Ordinary shares) (Preference shares) (Other class)							
(Preference shares) (Other class)	(<i>Note 1</i>)						
(Preference shares) (Other class)			To	otal A. (Ordin	ary shares)		
(Other class)				(Prefere	nce shares)		
				((
Total funds raised during the month from exercise of options (HK\$)				•	•		
	Total funds raised dur	ing the month	from exercise o	f options (HK\$))		
					•		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- -			
2.					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3.	-	-			
(/ /)	·				-
Stock code (if listed) Class of shares issuable (Note 1)		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
	•				
(/ /) Stock code (if listed)					
Class of shares					
EGM approval date (if applicable)	(/ /)	-			
(dd/11111/yyyy)		al B. (Ordin	nary shares)		-
		(Prefere	Other class)		- -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	oustanding	month	month	month		
	- -					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
_ - :						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	_					
0. 1. 1. (((1) . 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
_	(/ /)					
4.						
	<u> </u>					
0. 1. 1. (0.1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary charac)		
			(Prefere	nary shares) ence shares)		_
			(Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
Ordinary shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		_
3		
(/ /) shares (Note 1)		
stidies (Note 1)		-
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / (/ /		<u>Nil</u>	Nil
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issua (Note 1)	ble		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil
				NII	INII
		Class of shares issua (Note 1)	ble		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /) <u>Nil</u>	Nil
		Total E.	(Ordinary sha (Preference sha (Other cl	res) N/A	
То	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A t	to E):	(1)	N/A
				(2)	N/A
То	otal increase / (decrease) in preference shares during the	ne month (i.e. Total of A	A to E):		N/A
To	otal increase / (decrease) in other classes of shares duri	ing the month (i.e. Tota	al of A to E):		N/A
(T	hese figures should be the same as the relevant figure:	s under II above ("Mov	vements in Issue	ed Share $\overline{Capital''}$).)

Remarks (if any):	
Submitted by: Hui Wai Man Shirley	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.