

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/2018		
To : Hong Kong Exchanges an	d Clearing Limited		
	HINA GAS HOLDINGS L 1/09/2018	IMITED	
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>384</u>	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding i	month 9,000,000,000	0.01	90,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	9,000,000,000	0.01	90,000,000.00
(2) Stock code : N/A	Description :	N/A	4
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding i	month N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares			
(1) Stock code : <u>384</u> Descri	Shares A		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	68,500,000	1.00	68,500,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	68,500,000	1.00	68,500,000.00
(2) Stock code : 384 Descri	iption :	Preference	Shares B
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	56,402,477	1.00	56,402,477.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	56,402,477	1.00	56,402,477.00
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

214,902,477.00

Total authorised share capital at the end of the month (HK\$):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,068,519,572	N/A	Nil	N/A
Increase/ (decrease) during the month	9,800,000	N/A	Nil	N/A
Balance at close of the month	5,078,319,572	N/A	Nil	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month	
Ordinary shares							
at exercise price of							
HK\$12.40 per share							
granted under the							
Share Option Scheme							
adopted on 20 August						235,000,000	
2013	Nil	9,000,000	Nil	Nil	9,000,000	(see Remark 1)	
(Note 1)						,	
2. Ordinary shares							
at exercise price of							
HK\$13.84 per share							
granted under the							
Share Option Scheme							
adopted on 20 August						800,000	
2013	Nil	800,000	Nil	Nil	800,000	(see Remark 2)	
(Note 1)							
3.							
<u>(/ /)</u>							
shares (Note 1)							
(Note 1)		Tota	I A. (Ordina	rv charac)	9,800,000		
		TOta	•	ce shares)	N/A		
			,	ther class)	N/A		
Total funds raised during options (State currency)	the month fr	om exercise of	HK\$122,	672,000			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						_
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	,				
						_
\						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
EGM approval date (if applicable))				
4. N/A	(, ,					
				<u> </u>		_
Stock code (if listed)						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
				nce shares)	N/A	_
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	ed)	No of no	No of now
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IV/A	<u> </u>					
	<u>—</u> ,					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
0.1471						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	_
i .			(0		. 47.	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
shares (Note 1)		
Silales (Note 1)		
2. N/A		
shares (Note 1)		· -
0. 1/4		
3. <u>N/A</u>		
shares (Note 1)		
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	•
(Other class)	N/A	

shares of sha issuer issued issue during the ma month iss pursuant pur thereto there									
Class of shares State Claymn/yyyy State State Claymn/yyyy Claymn/yyyy Claymn/yyyy Claymn/yyyy Claymn/yyyy Class of shares Class of claymn/yyyy Claymn/yyyy Claymn/yyyy Claymn/yyyy Claymn/yyyy Claymn/yyyy Claymn/yyyy Class of shares Class of sh		Type of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue					Class of shares				
At price : currency date : (dd/mm/yyyy)									
Class of shares	1.	Rights issue	At price :			(/ /)		
Class of shares					EGM approval date:	(/ /)		
State State Currency State Currency State Currency State Currency State Currency State Currency Class of shares Currency State Currency State Currency State Currency State Currency State Currency Class of shares Currency State Currency State Currency State Currency Class of shares Currency State Currency Class of shares Currency Class of shares Currency State Currency Class of shares Currency State Currency Class of shares Currency Curr					, ,,,,,			N/A	N/A
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) State Issue and allotment (/ /) (dd/mm/yyyy) At price: State Issue and allotment (/ /) Justice and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)									
Class of shares State Currency State Class and allotment Class of shares Class of shares Class of shares Class and allotment Class of shares Class of sh				O ()			`		
Class of shares	2.	Open offer	At price :			(/ /	,		
Class of shares					EGM approval date:	(/ /)		
State Issue and allotment (/ /)					(33)			N/A	N/A
State Issue and allotment (/ /)									
Class of shares issuable (Note 1)									
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) the date : (dd/mm/yyyy)					EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(aa/mm/yyyy)			N/A	N/A
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
(dd/mm/yyyy) N/A					EGM approval date:	(/ /)		
					(aa/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /) (/ /)		
				(dd/mm/yyyy)		N/A	N/A
			_				
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		21/2
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)	S			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
			Class of shares issuable (Note 1)	S			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	')	N/A	N/A
				(Ordinary Preference (Oth		N/A	
To	otal increase / (decrease) in o	ordinary charge di	uring the month (i.e. Total	Lof A to E	E): (1)	9,800,0	00

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

Nil

N/A

(2)

Remarks (if any):
1. Options to subscribe for 244,000,000 ordinary shares at exercise price of HK\$12.40 each granted
under the Share Option Scheme adopted on 20 August 2013 are exercisable subject to
satisfaction of conditions set out in the announcement of the Company dated 16 April 2014.
2. Options to subscribe for 101,600,000 ordinary shares at exercise price of HK\$13.84 each granted
under the Share Option Scheme adopted on 20 August 2013 are exercisable subject to
satisfaction of conditions set out in the announcement of the Company dated 24 June 2015.
Submitted by: <u>Lam Ngan Ling</u>
Title: Secretary (Director, Secretary-or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.