日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Plover Bay Technologies Limited
Date Submitted	27 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1523</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>					
Balance at close of preceding month	4,000,000,000	0.01	40,000,000					
Increase/(decrease)								
Balance at close of the month	4,000,000,000	0.01	40,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

(Resubmitted)

2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :		N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month40,000,000(HK\$) :

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,016,824,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	7,920,000	N/A	N/A	N/A		
Balance at close of the month	1,024,744,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Snare Opti	on Schemes of th	e issuer)						
Particulars of					No. of new	lo. of new shares			
share option					shares of	of issuer which			
scheme					issuer issued	may be issued			
including EGM		Movement dur	ing the month		during the	pursuant thereto			
approval date - (dd/mm/yyyy) and					month pursuant	as at close of the month			
class of shares					thereto	monun			
issuable	Granted	Exercised	Cancelled	Lapsed					
1. Share	Clantoa	Exerciced	Garicolica	Lapoou					
Option									
Scheme									
Adopted On									
(21/06/2016)									
Ordinary	Nil	(7,920,000)	Nil	(304,000)	7,920,000	78,360,000			
shares		· ·							
(Note 1)									
0.01/4									
2.N/A									
(/ /)									
shares									
(Note 1)									
3. N/A									
shares									
(Note 1)									
			Total A (Ord	linary shares)	7,920,000				
				rence shares)	N/A	-			
				(Other class)	N/A	-			
Total funds raised during the month from exercise of									
options (State curre		iun from exercise	of HK\$3,828	8 204					
	5110y/		111(\$5,62)	0,20 7					
1									

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the		ara ta ha Liatad			(Resu	bmitted)
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	(/ /)				
EGM approval date (if applicable)	(/ /					
		Total B	(Preferen	ary shares) ce shares))ther class)	N/A	-
			()			-

Convertibles (i.e. Convertible	into Sharaa	of the		ara ta ha Liata	ad)	(Resu	bmitted)
Class and description	Currency amount outstandii	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>							
	_						
Stock code (if listed)							
Class of shares issuable <i>(Note 1)</i> Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
			Ţ		ary shares) ce shares) ther class)	Nil N/A N/A	-

(Resubmitted) Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		<u></u>
2 N/A		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
1		

No. of new Shares of Shares of Shares of Such Shares of Shares of Shares of Such Shares of	Oth	ner Movements	in Issued Sha	re Capital					(Re	submitted)
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment issuable (Note 1) (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment issuable (Note 1) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment issuable (Note 1) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) (/ /) Issue and allotment issuable (Note 1) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment issuable (Note 1) (/ /) 4. Bonus issue Issue and allotment issuable (Note 1) (/ /))									shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares currency N/A N/A 4. Bonus issue Class of shares currency (/ /) (dd/mm/yyyy)					Class of shares					
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A N/A 3. Placing At price : State currency Class of shares										
(dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			()		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State Issue and allotment (1 / /) Issue and allotment (1 /) Issue and allotment						()		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (/) (dd/mm/yyyy) Issue and allotment (/ /) (/)					(dd/mm/yyyy)				N/A	N/A
2. Open offer At price : State currency										
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (///) EGM approval date: (///) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (///) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) N/A N/A 4. Bonus issue EGM approval date: (d/mm/yyy) Issue and allotment date : (d/mm/yyyy) (///) Issue and allotment date : (d/mm/yyyy)										
EGM approval date: (/ /) (d/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	()		
3. Placing At price : State currency Class of shares					EGM approval date:	()		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)				<u>N/A</u>	N/A
3. Placing At price : State currency Issue and allotment date : (/ /) date : (Class of shares					
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					issuable (Note 1)					
Image: Class of shares Class of shares Class of shares Issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
						()		
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue date: (//) EGM approval date: (//) (dd/mm/yyyy)					(dd/mm/yyyy)				<u>N/A</u>	N/A
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					Class of shares					
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy)	4.	Bonus issue				()		
						()	N1/A	N1/A
									<u>N/A</u>	<u>N/A</u>

	Type of Issue						(Re No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue							(Re No. of new shares of issuer issued during the month pursuant thereto	submitted) No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				_		
10.	. Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Total (Pref	erer	nce	Ordii sha sha e sha er cl	res res) <u>Nil</u>) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	7,920,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by:Yip Kai Kut Kenneth
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.