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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the (i) announcement of Major Holdings Limited (the “**Company**”) dated 9 August 2018 (the “**Announcement**”); (ii) the announcement of the Company dated 16 August 2018; and (iii) the announcement of the Company dated 22 August 2018. Terms defined in the Announcement shall have the same meanings when used herein.

As additional time is required by the Company to prepare certain information to be included in the circular for the Acquisition, it is expected that the date of despatch of the circular will be postponed to a date falling on or before 15 October 2018.

By order of the Board
Major Holdings Limited
Cheung Chun To
Chairman

Hong Kong, 28 September 2018

As at the date of this announcement, the executive Directors are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph and Ms. Cheung Wing Shun, the independent non-executive Directors are Mr. Yue Kwai Wa Ken, Mr. Ngai Hoi Ying and Mr. Siu Shing Tak.

* For identification purpose only