

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):				2018	
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer	Group Holdings	s Lim	ited		
Date Submitted	18				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>698</u>	_Descrip	otion : Ordina	ary S	Shares	
		No. of ordinary		Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	20,000,000,00	00_	HK\$0.01	HK\$200,000,000
Increase/(decrease)		Nil			Nil
Balance at close of the mon	th	20,000,000,00	00_	HK\$0.01	HK\$200,000,000
(2) Stock code :	Descrip	otion :			
		No. of ordinary		Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)			_		
			_		
Balance at close of the mon	th				

2. Preference Shares			
Stock code :Descript	ion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the er	nd of the month	HK\$2	00,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,297,180,097	Nil	Nil	Nil
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	6,297,180,097	Nil	Nil	Nil

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM	1	Movement duri	ing the month		thereto as at close of		
approval date _			<u></u>		_	the month	
(dd/mm/yyyy) and class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Exercise	Oranica	LAGIOISCG	Caricence				
Price							
HK\$1.80							
Adopted on							
(25/06/2013)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	58,000,000	
(Note 1)	1 1111	1411	1 1111		1 411	00,000,000	
(11010-1)							
2. N/A							
Adopted on							
(//)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
•							
3. N/A							
Adopted on							
(//)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
		Tota	al A. (Ordina				
				ce shares)			
			•	ther class)	<u>N/A</u>		
Total funds raised d	luring the mo	onth from exerc	ise				

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry \dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))				
2.	(///)				
		\				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	\			
3.						
(/ /)			$\overline{}$			
Stock code (if listed)						
Class of shares			\			
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4.	(/ /	,				
					\	_
(/ /)						
Stock code (if listed) Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
		Total B	s. (Ordina	ary shares) N/A		
			(Preferen	ce shares) N/A	.	_ \
			(O	ther class) N/A		-

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)	(
Stock code (if listed)					$\overline{}$	
Class of shares issuable (Note 1)	(/ /)					
(((((((((((((((((((То		ary shares) N/A ce shares) N/A ther class) N/A	\	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)	<u> </u>	
Stidles (Note 1)		
2.		
2.		
	1	
shares (Note 1)		
3		
shares (Note 1)	`	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Qt	her Movements	s in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	`	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	\	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		1			
				EGM approval date: (dd/mm/yyyy)	('	,	,		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the month month
9. Capital		
reorganisation	Class of sharesissuable (Note 1)	
	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	lssue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (dd/mm/yyyy)	
	Total E. (Ordina	nrv
		es) N/A
	(Preference share	
	(Other clas	
	(Other class	<u> </u>
Total increase / (decrease) in ordinary shares d	uring the month (i.e. Total of A to E):	(1) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

N/A

(2)

Remarks (if any):				
Submitted by: <u>Lam Siu Wa</u>				
Title: Secretary (Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.