HKEX 香港交易所 Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/0

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xiwang Special Steel Company Limited
Date Submitted	03/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1266</u> Descrip	tion : Xiwang S	iteel	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			•	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mon	th				
Increase/(decrease	e)				-	
Balance at close o	f the month					

3. Other Classes of Shares

Stock code :	N/A	_Description	: <u>N/A</u>		
		No	o. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			
Increase/(decrease))	_			
Balance at close of	the month				

Total authorised share capital at the end of the month (State currency): N/A

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,268,510,999	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,268,510,999	N/A	N/A	N/A

Deutley Jens of closure		hemes of the Issu			No. of a sure house of	
Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date					monul pursuant mereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	orantoa	Exerciced	Carloonou	Lapoou		
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.676						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	500,000
(Note 1)						
2. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$0.73						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,066,667
(Note 1)						
3. Share Option						
Scheme						
adopted on						
03/09/2014						
Exercise price:						
HK\$1.38						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
4. N/A						
()						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			Total A. (Ordi		N/A	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
otal funds raised during State currency)	g the month from	n exercise of opt	ions	N/A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	NI/A	N1/A	NI/A	NI/ A	NI/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u> </u>
(if applicable)		N N				
(dd/mm/yyyy) 2.)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	_ _ 			<u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		I	(Prefer	linary shares) rence shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into S	Shares of the Issuer	which are to be Liste	d)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond						
Issued on (11/10/2017)						
		20,000,000	NI/A	20,000,000	NI/A	400 540 000
Stock code (if listed)	US \$ N/A	30,000,000	N/A	30,000,000	N/A	122,513,089
Class of shares issuable	N/A					
(Note 1)	Ordinary					
Subscription price	HK\$ 1.91					
AGM approval date						
(if applicable) (dd/mm/yyyy))	(16/06/2017)					
(dd/iiii/yyyy)) 2.	(10/00/2017)					
<u></u> <i>Σ</i> .						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(Total C. (Ord	dinary shares)	N/A	
				rence shares)	N/A	_
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	e Option Schemes)		
Ful	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if a	oplicable, and class of shares issuable:	issuer issued during	issuer which may be
		the month pursuant	
		thereto	issued pursuant thereto as
		lifereto	at close of the month
1.	N/A		
]	
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	-	
3.	N/A		
э.	_N/A	-	
		4	
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	-
	(Other class)	N/A	-
		11/2	-
1		1	

its issue	At price - Cl	tate urrency tate	(, () 	Class of shares issuable Note 1) ssue and allotment date : dd/mm/yyyy) EGM approval date: dd/mm/yyyy) Class of shares issuable Note 1) ssue and allotment date : dd/mm/yyyy))	<u>N/A</u>	<u>N/A</u>
its issue	At price - Cl	urrency	(, () 	Note 1) ssue and allotment date : dd/mm/yyyy) EGM approval date: dd/mm/yyyy) Class of shares issuable Note 1) ssue and allotment date :	(/ /)	<u>N/A</u>	<u>N/A</u>
its issue	At price - Cl	urrency	((E () () ()	dd/mm/yyyy) EGM approval date: dd/mm/yyyy) Class of shares issuable <i>Note 1)</i> ssue and allotment date :	(/ /)	<u>N/A</u>	<u>N/A</u>
			() C ()	dd/mm/yyyy) Class of shares issuable <i>Note 1)</i> ssue and allotment date :			<u>N/A</u>	<u>N/A</u>
n offer data			C (/	Class of shares issuable Note 1) ssue and allotment date :	(/ /)	<u>N/A</u>	<u>N/A</u>
n offer d			(/ s	Note 1) ssue and allotment date :	(/ /)		
n offer d			ls	ssue and allotment date :	(/ /)		
				EGM approval date: dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable Note 1)				
ing ,				ssue and allotment date :	(/ /)		
			E ((EGM approval date: dd/mm/yyyy)	(/ /)	N/A	N/A
								<u>N/A</u>
					Ordinar	ry		
us issue					(/ /)		
			<u>م</u> (1	AGM approval date: dd/mm/yyyy)	(/ /)	N/A	N/A
			Currency	Is issue	Class of shares issuable (<i>Note 1</i>)	Ing At price : currency (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable Ordinal (Note 1) Issue and allotment date : (/ / (dd/mm/yyyy) AGM approval date: (/ /	Ing At price : currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (/ /)	Ing At price : currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable Ordinary (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (dd/mm/yyyy) (/ /)

	Trace of largest					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation							
				Class of shares issuable (Note 1)		_		
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)		—		
10.	Other	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	Υ.	,	N/A	N/A
				Total E. ((Pri	Ordinary s eference s (Other	hares	6) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued S	hare Capital").)	

Remarks (if any)	
N/A	
Submitted by:	Boardroom Share Registrars (HK) Limited
Title:	Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.