

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of OCC Cables Limited (the “**Company**”) dated 5 October 2018.

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering described in this announcement before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Global Offering should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in Hong Kong, the United States or elsewhere. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, RHB Securities Hong Kong Limited, as stabilising manager (the “**Stabilising Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the absolute discretion of the Stabilising Manager, or any person acting for it and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last date for the lodging of applications under the Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last date for the lodging of applications under the Public Offer. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

OCC Cables Limited

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 270,000,000 Shares (subject to the Over-allotment Option)
- Number of Public Offer Shares** : 27,000,000 Shares (subject to reallocation)
- Number of Placing Shares** : 243,000,000 Shares (subject to reallocation and the Over-allotment Option)
- Offer Price** : Not more than HK\$0.80 per Offer Share and expected to be not less than HK\$0.60 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
- Nominal value** : HK\$0.10 per Share
- Stock code** : 1791

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee of the Stock Exchange for granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued by the Company as described in the Prospectus pursuant to the Global Offering (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option and any options which may be granted under the Share Option Scheme). Assuming that the Public Offer becomes unconditional, it is expected that the dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 19 October 2018.

The Global Offering comprises the: (1) Public Offer of initially 27,000,000 Shares (subject to the reallocation); and (2) Placing of initially 243,000,000 Shares (subject to reallocation and the Over-allotment Option), representing 10% and 90% of the total number of Offer Shares initially being offered under the Global Offering, respectively. The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done in the circumstance that the Placing are undersubscribed or other than pursuant to the clawback mechanism as described in the section headed “Structure of the Global Offering”, the total number of Offer Shares available under the Public Offer following such reallocation shall be not more than 54,000,000 Offer Shares, representing 20% of the number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and the Offer Price would be set at HK\$0.60 (low-end of the indicative Offer Price).

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the Placing Underwriters, which is exercisable by the Joint Global Coordinators on behalf of the Placing Underwriters at any time from the date of the Placing Agreement and will expire on the date which is the 30th day after the last day of lodging of the Application Forms, to require the Company to allot and issue up to an aggregate of 40,500,000 Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the Placing, if any.

In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company’s website at www.occ-cables.com and the Stock Exchange’s website at www.hkexnews.hk.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or on any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$0.80 per Offer Share and is expected to be not less than HK\$0.60 per Offer Share, unless otherwise announced. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$0.80 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$0.80 per Offer Share.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum offer price of HK\$0.80 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Public Offer are not fulfilled in accordance with that set out in the subsection headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared. Any refund of your application monies will be made on Thursday, 18 October, 2018.

Application for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms and the designated website (www.hkeipo.hk) for the HK eIPO White Form service.

Applicants who would like to have the allotted Public Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant’s stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be collected during normal business hours from 9:00 a.m. on Friday, 5 October 2018 until 12:00 noon on Thursday, 11 October 2018 from the following locations:

- any of the following offices of the Joint Global Coordinators:

RHB Securities Hong Kong Limited 12/F, World-Wide House
19 Des Voeux Road Central
Hong Kong

Fortune (HK) Securities Limited Units 4301–8 & 13
43rd Floor, Cosco Tower
183 Queen’s Road Central
Hong Kong

- or any of the designated branches of the following receiving bank in Hong Kong:

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong	Bank of China Tower Branch	1 Garden Road, Hong Kong
	Chai Wan Branch	Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan, Hong Kong
Kowloon	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong, Kowloon
New Territories	Tai Po Branch	68–70 Po Heung Street, Tai Po Market, New Territories
	Kwai Chung Plaza Branch	A18–20, G/F Kwai Chung Plaza, 7–11 Kwai Foo Road, Kwai Chung, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be collected during normal business hours from 9:00 a.m. on Friday, 5 October 2018 until 12:00 noon on Thursday, 11 October 2018 from (i) the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong; or (ii) your stockbroker, who may have such Application Forms and the Prospectus available.

Both the **WHITE** and **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order marked payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — OCC CABLES PUBLIC OFFER**" attached and securely stapled, should be deposited in the special collection boxes provided at any of the designated branches of the receiving bank listed above, at the following times:

Friday, 5 October 2018 — 9:00 a.m. to 5:00 p.m.
Saturday, 6 October 2018 — 9:00 a.m. to 1:00 p.m.
Monday, 8 October 2018 — 9:00 a.m. to 5:00 p.m.
Tuesday, 9 October 2018 — 9:00 a.m. to 5:00 p.m.
Wednesday, 10 October 2018 — 9:00 a.m. to 5:00 p.m.
Thursday, 11 October 2018 — 9:00 a.m. to 12:00 noon

Applicants applying through the **HK eIPO White Form** service may submit application to the **HK eIPO White Form** Service Provider through the designated website www.hkeipo.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, 5 October 2018 until 11:30 a.m. on Thursday, 11 October 2018 or such later date as described under the subsection headed "How to Apply for the Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** at the following times on the following dates:

Friday, 5 October 2018 — 9:00 a.m. to 8:30 p.m.
Saturday, 6 October 2018 — 8:00 a.m. to 1:00 p.m.
Monday, 8 October 2018 — 8:00 a.m. to 8:30 p.m.
Tuesday, 9 October 2018 — 8:00 a.m. to 8:30 p.m.
Wednesday, 10 October 2018 — 8:00 a.m. to 8:30 p.m.
Thursday, 11 October 2018 — 8:00 a.m. to 12:00 noon

Note:

The times in this sub-section are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 5 October 2018 until 12:00 noon on Thursday, 11 October 2018 (24 hours daily, except on Thursday, 11 October 2018 the last application day) or such later time as described in the subsection headed "How to Apply for the Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for the Public Offer Shares" in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of Public Offer Shares on Thursday, 18 October 2018 (i) on the website of the Company at www.occ-cables.com; and (ii) on the website of the Stock Exchange at www.hkexnews.hk. The results of allocations (with the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of the successful applicants) under the Public Offer will be made available through a variety of channels at the times and date and in the manner specified in the subsection headed “How to Apply for the Public Offer Shares — 11. Publication of Results” in the Prospectus.

No temporary documents of title will be issued by the Company and no receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, 19 October 2018 provided that the Global Offering has become unconditional and the right of termination described in the subsection headed “Underwriting — Underwriting Arrangements — Public Offer — Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. (Hong Kong time) on Friday, 19 October 2018. Shares will be traded in board lots of 4,000 Shares each. The stock code of the Company is 1791.

By order of the Board of Directors
OCC Cables Limited
Ong Ju Yan
Chairman

Hong Kong, 5 October 2018

As at the date of this announcement, the Executive Director is Mr. Yeat Siew Hong; the Non-executive Directors are Mr. Ong Ju Yan and Mr. Ong Ju Xing; and the Independent non-executive Directors are Mr. Quah Poh Keat, Dato' Lim Han Boon and Mr. Khoo John Lap Co.