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美捷滙控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1389)

CLARIFICATION ANNOUNCEMENT

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcement dated 28 September 2018 in relation to the further delay in despatch of circular (the "**Announcement**"). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board would like to clarify that additional time is required by the Company to prepare the accountants' report of the Target Company and the pro forma financial information of the Enlarged Group and it is expected that the latest date to despatch the circular as stated in the Announcement should be on 26 October 2018 rather than 15 October 2018.

By order of the Board
Major Holdings Limited
Cheung Chun To
Chairman

Hong Kong, 4 October 2018

As at the date of this announcement, the executive Directors are Mr. Cheung Chun To, Mr. Leung Chi Kin Joseph and Ms. Cheung Wing Shun, the independent non-executive Directors are Mr. Yue Kwai Wa Ken, Mr. Ngai Hoi Ying and Mr. Siu Shing Tak.

* For identification purpose only