

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/09/2018		
To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer	Sino Haij	ing Holdings	Limited
Date Submitted	04/10/20	018	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code :01106Descrip	tion: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.0125	375,000,000
Increase/(decrease)			
Balance at close of the month	30,000,000,000	0.0125	375,000,000
(2) Stock code : N/A Descrip	tion:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
•			
Balance at close of preceding month Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,436,860,252	N/A	N/A	N/A
Increase/(decrease)	889,137,931			
Balance at close of the month	13,325,998,183			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares o issuer which may be issued pursuant there	
approval date		Movement dur	ring the month		thereto	as at close of the month	
(dd/mm/yyyy) and — class of shares					•		
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share Options							
Exercise price:							
HK\$0.145							
(05/06/2015)							
Ordinary shares	NIL	NIL	300,000	NIL	NIL	276,892,100	
(Note 1)							
2.Share options							
Exercise price:							
HK\$0.200							
(21/11/2016)							
Ordinary shares	NIL	NIL	1,000,000	NIL	NIL	1,033,289,025	
(Note 1)							
3.							
(/ /) shares							
$\frac{\text{Shares}}{(Note 1)}$						-	
(11016 1)		т	otal A. (Ordin	ary shares)	NIL		
		1	·	nce shares)	N/A		
			*	Other class)	N/A		
Total funds raised dur options (State currenc		from exercise	of	NIL			

Warrants to Issue Shares of the Is						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of d	exercised uring the month	Nominal value at close of the month	thereto	close of the month
1. N/A	varue	preceding	monui	monu	month		
1. 17/1	_						
	_						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	/)					
2.	_						
	_						
(/ /)							<u> </u>
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /	/)					
3.	,	•					
	_						
					. <u> </u>		<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	(/	/					
(dd/mm/yyyy)	(/ /	/)					
	_						
	_						
(/ /)		-					-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	/)					
			Total B.	(Ond:	nary shares)	N/A	
			iotal B.		ence shares)	N/A N/A	<u>-</u>
					Other class)	N/A	-

Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

nan under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Allotment and issue of 889,137,931 Consideration Shares on 18 September 2018 pursuant to the Acquisition Agreement dated 3 September 2018 (22/06/2018) Ordinary shares (Note 1)	889,137,931	
2	889,137,931	
(/ /) Ordinary shares (Note 1) 3. (/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	889,137,931 N/A N/A	

shares of issued the r	of new No. of new shares of issuer who issuer who issued thereto issued pursual	of hich
Type of Issue	thereto as close of month	d ant as at the
Class of shares issuable (Note 1)		
1. Rights issue At State Issue and allotment (/ /) date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A	Δ
	IVA IVA	1
Class of shares issuable (Note 1)		
2. Open offer At State Issue and allotment date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A	4
Class of shares ————————————————————————————————————		
3. Placing At State Issue and allotment (/ /) date: (dd/mm/yyyy)		
AGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A	4
Class of shares ————————————————————————————————————		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	NT/A NT/A	٨
	N/A N/A	1

	The CA						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
6.	Repurchase of shares	f		repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
	Silai es			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							10/1	1 1/171

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
				EGM approval date: (dd/mm/yyyy)	(/ .	/)	N/A	N/A
							11/11	19/11
10	Othor			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ .	/)		
				EGM approval date: (dd/mm/yyyy)	(/ .	/)	N/A	N/A
					Ordinar eference			<u>-</u>
				(1)		her cla		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	889,137,931
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Submitted by: LI Zhenzhen Title: Director (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Director (Director, Secretary or other duly authorised officer)	N/A
Title: Director (Director, Secretary or other duly authorised officer)	
Title: Director (Director, Secretary or other duly authorised officer)	
Title: Director (Director, Secretary or other duly authorised officer)	
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Title: Director (Director, Secretary or other duly authorised officer)	
Title: Director (Director, Secretary or other duly authorised officer)	
Title: Director (Director, Secretary or other duly authorised officer)	
(Director, Secretary or other duly authorised officer)	Submitted by: <u>LI Zhenzhen</u>
(Director, Secretary or other duly authorised officer)	Title: Director
Notes:	
Notes:	
Notes:	
Notes:	
	Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.