HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fusen Pharmaceutical Company Limited (the "Company")
Date Submitted	05/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1652</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Opening balance upon listing on 11 July 2018 (see Remarks)	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	λ
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	Authorised share capital
	No. of ordinary	Par value <i>(State</i>	Authorised share capital

2. Preference Shares

Stock code :	N/A	Descriptio	on :	N/A	Δ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedi	ng month			
Increase/(decreas	e)				
Balance at close o	of the mor	ith			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (HK\$):

20,000,000

II. Movements in Issued Share Capital

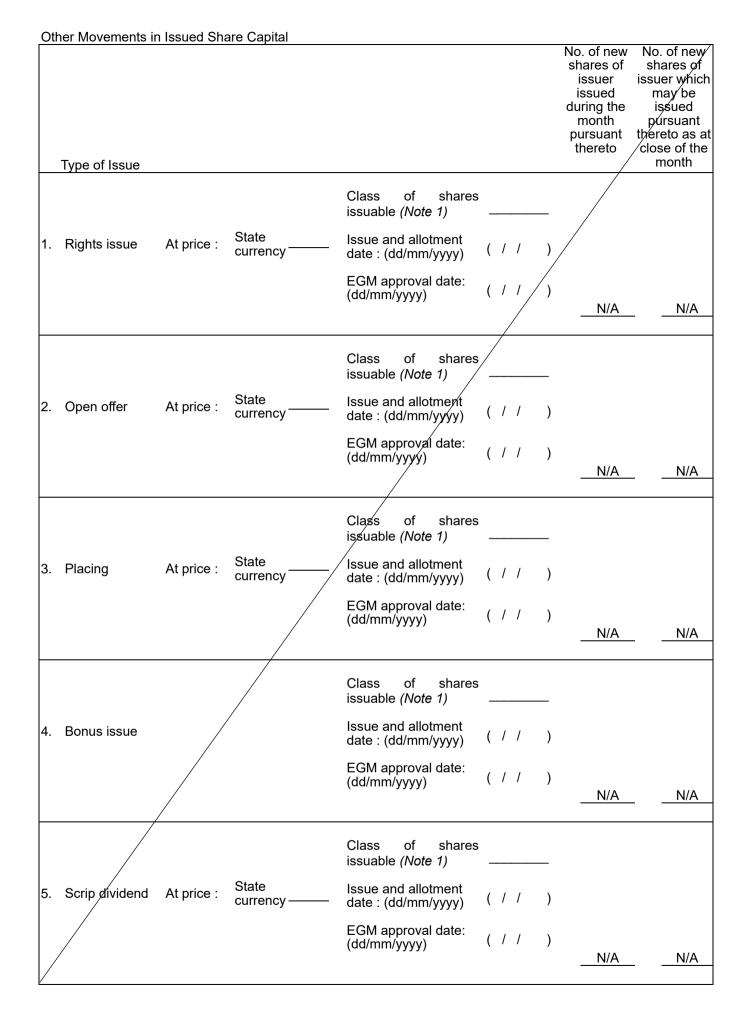
	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Opening balance upon listing on 11 July 2018 (see				
Remarks)	800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	800,000,000	N/A	N/A	 N/A

Share Options (unde	er Share Opti	on Schemes o	f the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
Shares Option						
Scheme						
adopted on						
14 June 2018						
(14/06/2018)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares					INII	
(Note 1)						
2. N/A						
shares						
(Note 1)						
a						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
(Tota	al A. (Ordina	rv shares)	Nil	
		1010		ce shares)	N/A	
				ther class)		
TALK IN I I I I		4. C		uiei (1855)	<u> </u>	
Total funds raised du		ith from exercis	se of	N1/A		
options (State currer	icy)			N/A		
1						

Warrants to Issue Shares of th	<u>e Issuer whi</u> ch	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	· · /					
				/		
(/ /)						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date		/	/			
(if applicable)						
(dd/mm/yyyy)	(/ /)/				
<u>3. N/A</u>						
	<u> </u>			·		<u> </u>
Stock code (if listed)						
Class of shares	/					
issuable (Note 1)						
Subscription price	/					
EGM approval date (if applicable)						
(dd/mm/yyyy))				
4. N/A		,				
	- -					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		\ \				
(dd/m/m/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
				ce shares)	N/A	
			(C	ther class)	N/A	
\bigvee						

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)				/	/	
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A			/	/		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		/	/			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A		_/				
	/					
	/_					
Stock code (if listed) Class of shares	/					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A /						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i>					
(dơ/mm/yyyy)	(/ /)			m (ob erec)	NI/A	
			otal C. (Ordina Preferen)	ary snares) ce shares)	N/A N/A	-
				ther class)	N/A	-
\bigvee			¥ -	/		-

Any other Agreements or Arrangements to Issue Shares of the Options (other than under Share Option Schemes)	Issuer which are to	be Listed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
L	-	
	-	
		·
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
V		



	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new/ shares of issuer which may/be issued pursuant thereto as at close of the month
		Class of shares repurchased <i>(Note 1)</i>		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) ((/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)		
8.	Consideration At price : State currency ——	date : (dd/mm/yyyy) (/ /		
		EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
		Class of shares issuable <i>(Note 1)</i>		
9.	Capital reorganisation	lssue and allotment date : (dd/mm/yyyy) (/)		
		EGM approval date: (dd/mm/yyyy) (/)	N/A	N/A
		Class of sharesissuable <i>(Note 1)</i>		
10.	Other (Please specify) At price : State currency	 Issue and allotment date : (dd/mm/yyyy) (/ /) 		
		EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	es) <u>N/A</u> es) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (If any):
Submitted by: <u>Cao Dudu</u>
Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.