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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 5 October 2018 (the "**Prospectus**") issued by OCC Cables Limited (the "**Company**").

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended from time to time (the "U.S. Securities Act"). The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

## **OCC Cables Limited**

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 1791)

## **GLOBAL OFFERING NOT TO PROCEED**

## **INTRODUCTION**

Reference is made to the prospectus of the Company dated 5 October 2018 (the "**Prospectus**"). Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

## **GLOBAL OFFERING NOT TO PROCEED**

In view of the adverse global market conditions, the Company and the Joint Global Coordinators have decided that the Global Offering will not proceed as originally scheduled.

A further announcement will be published as soon as possible (by no later than Thursday, 18 October 2018) in relation to arrangements regarding refund of application monies in respect of applications made: (i) on WHITE and/or YELLOW Application Forms; (ii) through the HK eIPO White Form service; and (iii) by giving electronic application instructions to HKSCC Nominees, for the Public Offer Shares.

By order of the Board OCC Cables Limited ONG Ju Yan Chairman

Hong Kong, 12 October 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. YEAT Siew Hong as executive Director, Mr. ONG Ju Yan and Mr. ONG Ju Xing as non-executive Directors, Mr. QUAH Poh Keat, Dato' LIM Han Boon and Mr. SHIU Siu Tao as independent non-executive Directors.