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*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 5 October 2018 (the “**Prospectus**”) issued by OCC Cables Limited (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. Securities may not be offered or sold in the United States except pursuant to registration or an exemption from registration requirements under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The Offer Shares have not been, and will not be, registered under the U.S. Securities Act or any state securities laws of the United States. There will not and it is not currently intended for there to be any public offering of securities of the Company in the United States.*

OCC Cables Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1791)

GLOBAL OFFERING NOT TO PROCEED

Reference is made to the Prospectus and the announcement of the Company dated 12 October 2018.

As the Global Offering will not proceed as originally scheduled, application monies in respect of applications made on **WHITE** and/or **YELLOW** Application Forms for the Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of **WHITE** and/or **YELLOW** Application Forms will be despatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Thursday, 18 October 2018 and at the applicants' own risk.

Application monies in respect of applications made under the **HK eIPO White Form** service for the Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment bank accounts on Thursday, 18 October 2018. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be despatched to the addresses specified in their **HK eIPO White Form** application by ordinary post on or before Thursday, 18 October 2018 at their own risk.

Applicants who applied for Public Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on or before Thursday, 18 October 2018.

INTRODUCTION

Reference is made to the Prospectus and the announcement of the Company dated 12 October 2018. Unless otherwise defined in this announcement, terms defined in the Prospectus have the same meanings when used in this announcement.

REFUND OF APPLICATION MONIES

As the Global Offering will not proceed as originally scheduled, application monies in respect of applications made on **WHITE** and/or **YELLOW** Application Forms for the Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of **WHITE** and/or **YELLOW** Application Forms will be despatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Thursday, 18 October 2018 and at the applicants' own risk.

Application monies in respect of applications made under the **HK eIPO White Form** service for the Public Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005 %) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be despatched to the respective application payment bank accounts on Thursday, 18 October 2018. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be despatched to the addresses specified in their **HK eIPO White Form** application by ordinary post on or before Thursday, 18 October 2018 and at their own risk.

If applicants have applied for less than 1,000,000 Public Offer Shares, their refund cheques will be despatched to the addresses as specified on the applicants' Application Forms on or before Thursday, 18 October 2018 by ordinary post and at the applicants' own risk.

If applicants have applied for 1,000,000 Public Offer Shares or more on their **WHITE** and/or **YELLOW** Application Forms (as the case may be) and have provided all information required by their Application Forms, they may collect their relevant refund cheques from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 18 October 2018. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be despatched promptly to the addresses as specified in the applicants' Application Forms thereafter by ordinary post and at their own risk.

Applicants who applied for Public Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Thursday, 18 October 2018.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS phone system and the CCASS Internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 18 October 2018. Immediately after the credit of refund monies to the applicants' bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank account.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By order of the Board
OCC Cables Limited
ONG Ju Yan
Chairman

Hong Kong, 16 October 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. YEAT Siew Hong as executive Director, Mr. ONG Ju Yan and Mr. ONG Ju Xing as non-executive Directors, Mr. QUAH Poh Keat, Dato' LIM Han Boon and Mr. SHIU Siu Tao as independent non-executive Directors.