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TONGDA GROUP HOLDINGS LIMITED

通達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 698)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Tongda Group Holdings Limited (the “**Company**”) dated 28 August 2018 and 18 September 2018 (the “**Announcements**”) in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other matters, (i) further details of the Acquisition; and (ii) a notice convening the EGM, is expected to be despatched to the Shareholders on or before 18 October 2018.

As additional time is required to finalise certain information in the Circular, it is expected that the Circular will be despatched to the Shareholders on or before 19 November 2018.

By order of the Board
Tongda Group Holdings Limited
Wang Ya Nan
Chairman

Hong Kong, 18 October 2018

As at the date of this announcement, the Board comprises Mr. Wang Ya Nan, Mr. Wang Ya Hua, Mr. Wong Ah Yeung and Mr. Wang Ming Che as executive Directors; Mr. Wong Ah Yu and Ms. Chan Sze Man as non-executive Directors; and Dr. Yu Sun Say, GBM, GBS, SBS, JP, Mr. Cheung Wah Fung, Christopher, SBS, JP and Mr. Ting Leung Huel Stephen as independent non-executive Directors.