

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2018		
To : Hong Kong Exchanges a	nd Clearing Limited		
Name of Issuer Date Submitted	Plover Bay Technologies 1 November 2018	Limited	
I. Movements in Authorised S	hare Capital		
1. Ordinary Shares			
(1) Stock code : <u>1523</u>	_Description : <u>Ordinary</u>	Shares	_
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month 4,000,000,000	0.01	40,000,000
Increase/(decrease)			
Balance at close of the month	1 <u>4,000,000,000</u>	0.01	40,000,000
(2) Stock code : N/A	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month N/A	N/A	<u>N/A</u>
Increase/(decrease)	N/A		N/A
Balance at close of the month	n <u>N/A</u>	N/A	N/A

2. Preference Shares						
Stock code : N/A	Descrip	tion :	N/A			
		pref	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month_	1	N/A	N/A	N/A	
Increase/(decrease)	-	N/A		_	N/A	
Balance at close of th	e month _	1	N/A	N/A	N/A	
3. Other Classes of Sh	nares					
Stock code : N/A	Descrip	tion :			N/A	
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month_	1	N/A	N/A	N/A	
Increase/(decrease)	-	1	N/A	_	N/A	
Balance at close of th	e month _	1	N/A	N/A	N/A	
Total authorised shar (HK\$):	e capital at the e	end of t	he mont	h 	40,000,000	
II. Movements in Issue	ed Share Capital	I				
	No. of ordin	•	ares (2)	No of preferen	ce No. of other classes of shares	
Balance at close of preceding month	1,026,664,000		N/A	N/A	N/A	
Increase/ (decrease) during the month	120,000	!	V/A	N/A	N/A	
Balance at close of the month	1,026,784,000	ı	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of of issuer which scheme may be issued issuer issued pursuant thereto including EGM during the Movement during the month as at close of the approval date month (dd/mm/yyyy) and pursuant month class of shares thereto issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Adopted On (21/06/2016) Ordinary Nil (120,000)Nil (300,000)120,000 88,284,000 shares (Note 1) 2.N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 120,000 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$57,960

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
2.N/A						
Stock code (if listed) Class of shares issuable (Note 1)			<del>.</del>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.N/A	( / /	)				
( / / )						_
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.N/A	( / /	)	-			
( / / )						_
Stock code (if listed)			-			
issuable (Note 1)			-			
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordina	ary shares)	Nil	_
			(Preferen	ce shares) other class)	N/A N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	(					
2. 1071	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u></u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( / / )					
4. IV/A						
	<u> </u>					
	<del></del>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
_	. ,		Total C. (Ordina		Nil	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
		<u> </u>
3. N/A		
shares (Note 1)		
Sitales (Note 1)		<del>-</del>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	<del>-</del> -
(Other class)	N/A	-

Otl	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shores				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							19/75	10/74
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	21/2	<b>.</b>
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Class of shares					
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
		EGM approval date:	( /	1	)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
		EGM approval date: (dd/mm/yyyy)	( /	1	)	N/A	N/A
		Total	E.		dinar		
		(Prefe		ce sh	nares nares class	) N/A	- - -
Т	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total	l of A	to E	·): (	(1) <sup>1</sup>	20,000
	, , ,	· ·				(2)	N/A
Т	otal increase / (decrease) in preference shares	during the month (i.e. To	otal c	of A to		· · ·	N/A
	otal increase / (decrease) in other classes of sh	ares during the month (i	.e. T	otal o	of A to	o	N/A
(	E): These figures should be the same as the releval Capital").)	nt figures under II above	e ("M	loven	nents	s in <mark>Issued S</mark>	Share

Remarks (if any):
Submitted by: Yip Kai Kut Kenneth
Title:Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.