

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019		
To : Hong Kong Exchanges and Clea	aring Limited		
	Bay Technologies	Limited	
Date Submitted 1 Febru	uary 2019		<u></u>
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			ı
(1) Stock code : 1523 Descri	iption : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.01	40,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	0.01	40,000,000
(2) Stock code : N/A Descri	iption: N/A		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	nN/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares					
Stock code : N/A	Descrip	tion :	N/A		
		prefe	. of rence ires	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N	/A	N/A	N/A
Increase/(decrease)	se) <u>N/A</u> <u>N/A</u>				
Balance at close of th	e month _	N/	/A	N/A	N/A
3. Other Classes of Sh	nares				
Stock code : N/A	Descrip	tion :			N/A
		class	other es of res	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N	/A	N/A	N/A
Increase/(decrease)	-	N,	/A		N/A
Balance at close of th	e month _	N.	/A	N/A	N/A
Total authorised shar (HK\$):	e capital at the	end of th	e month	4	0,000,000
II. Movements in Issue	ed Share Capital	I			
	No. of ordin	nary sha (2		No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,028,832,000	N	/A	N/A	N/A
Increase/ (decrease) during the month	120,000	N	/A	N/A	N/A
Balance at close of the month	1,028,952,000	N	/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new shares Particulars of share option shares of of issuer which scheme may be issued issuer issued pursuant thereto including EGM during the Movement during the month as at close of the approval date month (dd/mm/yyyy) and pursuant month class of shares thereto issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Adopted On (21/06/2016) Ordinary Nil (120,000)Nil Nil 120,000 82,116,000 shares (Note 1) 2.N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 120,000 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) HK\$80,238

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
Mari VII V						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
(/ /) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Preferen	ary shares) ce shares) other class)	Nil N/A N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
2.1071						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IV/A						
	<u> </u>					
						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_	. ,		Total C. (Ordina		Nil	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
,			
	(/ /)		
	shares (Note 1)		
_	NI/A		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oli	ner Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 100de							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/1111/77777)			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/75	10//
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	21/2	.
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A

-	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,750 01 10000	Olara af alama					
		Class of shares issuable (Note 1)			_		
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date:	(/	1)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)			_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
		Total	E.	(Ordi			
		(Prefe				N/A	- - -
To	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total	l of A	to E):	: (1) 1	20,000
	` , , , , , , , , , , , , , , , , , , ,	,		ŕ	•	· 2)	N/A
To	otal increase / (decrease) in preference shares	during the month (i.e. To	otal of	A to		· -	N/A
	otal increase / (decrease) in other classes of sha	ares during the month (i	.e. To	tal of	A to)	N/A
): These figures should be the same as the releval apital").)	nt figures under II above	е ("Мс	ovem	ents	in Issued S	Share

Remarks (if any):
Submitted by: Yip Kai Kut Kenneth
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.