



恒基兆業地產有限公司 HENDERSON LAND DEVELOPMENT COMPANY LIMITED

Incorporated in Hong Kong with limited liability
於香港註冊成立之有限公司
(Stock Code 股份代號 : 12)

23 April 2019

Dear Sir or Madam,

Henderson Land Development Company Limited (the "Company")

Annual Report 2018, Circular in relation to proposals for issue of bonus shares, general mandates, re-election of retiring directors and amendments to the articles of association, Sustainability and CSR Report 2018 and the Proxy Form (collectively "Current Corporate Communications")

Please be advised that the Current Corporate Communications have now been published.

For shareholders who have elected to receive printed version(s) of the corporate communications, please find the enclosed copies of the Current Corporate Communications for your reading. **In support of environmental protection and for the purpose of saving printing and mailing costs, the Company encourages and recommends you to change (as referred below) your means of receipt of future corporate communications to read the Company's future corporate communications on the Company's website instead of receiving printed copies.**

For shareholders who have elected (or being deemed to have consented) to access the Current Corporate Communications on the Company's website and to receive by post or by email a notification of the publication of the Current Corporate Communications on the Company's website, please click the links "Investor Information" and "CSR" on the home page of the Company's website at www.hld.com to access the Current Corporate Communications. If you have difficulty in gaining access to the Current Corporate Communications on the Company's website, we will, promptly upon your request in writing, send printed version of the Current Corporate Communications to you free of charge. The aforesaid request should be sent to the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Company's Registrar") at the below postal address by using the postage-prepaid mailing label provided or by email at the below email address.

You may change your choice of language and/or means of receipt of future corporate communications at any time, free of charge by giving not less than seven days' notice by way of completing the Change Request Form on the reverse side of this letter and returning it to the Company's Registrar at the below postal address by using the postage-prepaid mailing label provided or by email at the below email address. The Change Request Form is also available on the Company's website.

Please note that the annual general meeting of the Company will be held at The Ballroom, 18/F, The Mira Hong Kong, 118-130 Nathan Road, Tsim Sha Tsui, Kowloon, Hong Kong on Tuesday, 28 May 2019 at 9:30 a.m.

Company's Registrar contact details:

Postal address : 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
Email address : HendersonLand.ecom@computershare.com.hk
Telephone : (852) 2862 8555 (during business hours (9:00 a.m. to 6:00 p.m.),
Monday to Friday, excluding Hong Kong public holidays)

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

敬啟者：

恒基兆業地產有限公司(「本公司」)

2018 年年報、建議有關派送紅股、一般授權、重選退任董事及修訂組織章程細則之通函、2018 年可持續發展及企業社會責任報告及代表委任書(統稱「本次公司通訊」)

謹通知 閣下本次公司通訊現已刊發。

就股東已選擇收取公司通訊之印刷本而言，現附上本次公司通訊以供 閣下細閱。為了響應環保以及節省印刷及郵遞費用，本公司鼓勵及建議閣下更改(如以下所述)收取日後刊發之公司通訊之收取方式，通過閱覽日後刊載於本公司網站之公司通訊，以代替印刷本。

就股東已選擇(或被視為已同意)通過本公司網站閱覽本次公司通訊，並以郵遞或電郵方式收取本次公司通訊已刊載於本公司網站之通知而言，請在本公司網站 www.hld.com 主頁按「投資者資訊」及「企業社會責任」之連結，以閱覽本次公司通訊。若 閣下在本公司網站閱覽本次公司通訊上遇到困難，本公司將於收到閣下發出之書面要求後，迅即免費寄發本次公司通訊之印刷本予 閣下。請使用提供之已預付郵費之郵寄標籤把上述要求寄發至本公司之股份登記及過戶處香港中央證券登記有限公司(「股份登記及過戶處」)下述之郵寄地址或以電郵發送至下述之電郵地址。

閣下可隨時發出不少於七天的通知，免費更改收取日後刊發之公司通訊之語言版本及/或收取方式之選擇。閣下可填妥、簽署及交回本函背面之更改表格，並使用提供之已預付郵費之郵寄標籤寄回股份登記及過戶處下述之郵寄地址，或以電郵發送至下述之電郵地址。更改表格亦可於本公司網站下載。

請注意，本公司謹訂於二零一九年五月二十八日(星期二)上午九時三十分假座香港九龍尖沙咀彌敦道 118-130 號 The Mira Hong Kong 18 樓宴會廳舉行股東週年大會。

股份登記及過戶處聯絡資料:

郵寄地址 : 香港灣仔皇后大道東 183 號合和中心 17M 樓
電郵地址 : HendersonLand.ecom@computershare.com.hk
電話 : (852) 2862 8555 (星期一至星期五(香港公眾假期除外)
上午九時正至下午六時正辦公時間內)

公司秘書
廖祥源 謹啟

二零一九年四月二十三日

HLLH-23042019

