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APTUS HOLDINGS LIMITED
問博控股有限公司

(incorporated in the Cayman Islands with limited liability)

CLARIFICATION OF ALLOTMENT ANNOUNCEMENT

The Board would like to clarify a misstatement in the Allotment Announcement.

The omission constitutes a breach of rule 10.12(4) of the GEM Listing Rules. The Stock Exchange is looking into this matter and may take appropriate action in respect of this matter.

The Board refers to Aptus's announcement regarding the allotment result which publish on GEM website on 8th May, 2002 (the "Announcement") and would like to draw shareholders and potential investors' attention to the following further information in relation to the Announcement.

The Board wishes to draw your attention that Creative Consultant Limited has been allotted 5,000,000 Placing Shares, representing approximately 4.11% of the Placing Shares and approximately 0.83% of the issued share capital of Aptus immediately after completion of the Placing and Capitalisation Issue. Mr. Ho Chung Shing, the beneficial owner of Creative Consultant Limited, is a substantial shareholder of Hing Shing Securities Limited, whereas Hing Shing Securities Limited is an Underwriter in the Placing. Accordingly, Mr. Ho Chung Shing falls into parties or group of persons as specific in Rules 10.12 (4) of the GEM Listing Rules which should have been disclosed in the Announcement.

The omission constitutes a breach of rule 10.12(4) of the GEM Listing Rules. The Stock Exchange is looking into this matter and may take appropriate action in respect of this matter.

By order of the Board
Aptus Holdings Limited
Chen Vee Li, Felix
Chairman

Hong Kong, 10th May, 2002

This announcement, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all options expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will appear on the GEM website at www.hkgem.com.