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B M INTELLIGENCE INTERNATIONAL LIMITED

邦 盟 滙 駿 國 際 有 限 公 司*

(Incorporated in the Cayman Islands with limited liability)

PROPOSED LISTING OF AN ASSOCIATED COMPANY

- The Board wishes to announce that B M Innovation had submitted an application for the Listing on GEM of the Stock Exchange on 4 July 2002. Prior to the grant of approval for the Listing by the Stock Exchange, B M Innovation will undergo a Reorganization whereby BMI Innovation, a 30% owned associated company of the Company, will become a wholly owned subsidiary of B M Innovation. Following the Reorganisation and subject to the grant of approval for the Listing by the Stock Exchange, the Company will hold a 24% interest in B M Innovation based on the proposed offering structure.
- **As the Listing of B M Innovation may or may not proceed, shareholders of the Company are reminded to exercise caution when dealing in the shares of the Company.**

The board of directors (the “Board”) of B M Intelligence International Limited (the “Company”) wishes to announce that B M Innovation International Limited (“B M Innovation”), a company incorporated in the Cayman Islands on 6 June 2002, had submitted an application for listing of its shares on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) on 4 July 2002 (the “Listing”). Prior to the grant of the approval for the Listing by the Stock Exchange, B M Innovation will undergo a group reorganization whereby BMI Innovation Limited (“BMI Innovation”), a 30% owned associated company of the Company, will become a wholly owned subsidiary of the B M Innovation (“Reorganisation”).

Following the Reorganisation and subject to the grant of approval for the Listing, the Company will hold a 24% interest in B M Innovation based on the proposed offering structure.

BMI Innovation is an event management and corporate communications consultancy services provider. It is principally engaged in the planning, organization and management of corporate, professional and educational events and projects as well as the provision of corporate communications consultancy services.

Further announcements will be made on the development of the Listing of B M Innovation as soon as practicable.

As the Listing of B M Innovation may or may not proceed, shareholders of the Company are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
B M Intelligence International Limited
Ip Yu Chak
Company Secretary

Hong Kong, 9 July 2002

This announcement, for which the directors (the “Directors”) of BM Intelligence International Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief : (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least 7 days from the date of publication.