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APTUS HOLDINGS LIMITED

(Incorporated in Cayman Islands with limited liability)

POSTPONEMENT OF THE UNAUDITED RESULTS FOR THE THREE MONTHS ENDED 31 DECEMBER 2003 AND DESPATCH OF QUARTERLY REPORT FOR THE THREE MONTHS ENDED 31 DECEMBER 2003

The Board of Directors (the “Board”) of Aptus Holdings Limited (the “Company”) announces that the announcement of the unaudited results of the Company for the three months ended 31 December 2003 (the “Quarterly Results”) and despatch of quarterly report (the “Quarterly Report”) will be postponed for the reasons set out below.

The delay in publication of Quarterly Result and despatch of Quarterly Report have placed the Company in breaches of Rules 18.66 and 18.79 of the GEM Listing Rules. The Stock Exchange has indicated that it reserves the right to take appropriate action regarding the above breaches of the GEM Listing Rules.

The financial results of the Company for the three months ended 31 December 2003 are due to be published on 13 February 2004. Further to the announcement dated 30 January 2004, as a result of the further postponement of the announcement of the audited final results of the Company for the year ended 30 September 2003 (the “Audited Results”) to 1 March 2004, the publication of the Quarterly Results and despatch of Quarterly report will be postponed to 8 March 2004 and 10 March 2004 respectively.

Rule 18.66 and 18.79 of the GEM Listing Rules requires that the Company shall prepare in respect of its first three months period of each financial year a quarterly report and the preliminary announcement containing the Quarterly Results not later than 45 days after the end of each period respectively. The delay of the publication of the Quarterly Results constitutes a breach of Rule 18.66 and 18.79 of the GEM Listing Rules.

The Stock Exchange has indicated that it reserves the right to take appropriate action regarding the above breaches of the GEM Listing Rules.

The Directors have confirmed that they have complied with Rule 5.51 of the GEM Listing Rules. They have not dealt in any securities of the Company since 1 December 2003 and the Directors will not deal in the securities of the Company until the announcement of the Company's Audited Results for the year ended 30 September 2003 and Quarterly Results of three months ended 31 December 2003 are published respectively.

By order of the Board
Aptus Holdings Limited
Chen Vee Li, Felix
Chairman

Hong Kong, 13 February 2004

This announcement will remain on the "Latest Company Announcement" page of the GEM website for at least seven days from its date of publication.