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This announcement for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



B & B Natural Products Limited

蜂林天然產品有限公司*

(formerly known as Bee & Bee Natural Life Products Limited

蜂蜂天然生命產品有限公司*)

(incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT ON UNUSUAL TRADING VOLUME CHANGES

The directors (“Directors”) of B & B Natural Products Limited (the “Company”) has noted today’s increase in the trading volume of the shares of the Company and wish to state that the Directors are not aware of any reasons for such increase save as disclosed below.

Asian Value Investment Fund (the “Fund”) has purchased 6,000,000 shares of the Company which is equivalent to 1.27% of the issued shares capital of the Company as of the date of this announcement. The Fund, managed by Mr. Kyle Shaw, a non-executive director of the Company, is an investment fund for Asian companies. The Directors confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Chapters 19 to 20 of the GEM Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of the Company collectively and individually accept responsibility for the accuracy of this announcement.

By Order of the Board
B & B Natural Products Limited
Chan Ting
Director and Chief Executive Officer

Hong Kong, 16th February, 2004

* *for identification only*

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the day of its posting.