

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Codebank Limited
數碼庫有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 8162)

Cancellation of the listing of the Company's securities

The Stock Exchange of Hong Kong notified the Company that on the expiry of the 6-month period specified for the Company to take remedial action (i.e. by 27th November 2004), the Company has not submitted a valid resumption proposal. The Stock Exchange of Hong Kong also notified the Company that the Growth Enterprise Market Listing Committee, as its meeting held on 13th January 2005, approved the cancellation of the listing of the Company with immediate effect in accordance with Rule 9.14 of the GEM Listing Rules.

The Company received a notice on 14th January 2005 from the Stock Exchange of Hong Kong pursuant to Rule 9.16 of the Growth Enterprise Market Listing Rules that the last day of the listing of the Company's securities will be on Wednesday, 26 January 2005 and the listing of the Company's securities will be cancelled with effect from 9:30 a.m. on Thursday, 27 January 2005.

Shareholders of the Company who have any queries about the implications of the delisting should seek professional advice.

By order of the Board
Codebank Limited
Kwok Chong Anthony
Director

Hong Kong, Jan 26, 2005

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page on the GEM website for at least seven days from its date of publication.