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This announcement, for which the directors of CyberM International (Holdings) Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to CyberM International (Holdings) Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



CYBERM INTERNATIONAL (HOLDINGS) LIMITED
美域數碼國際(控股)有限公司
(incorporated in Bermuda with limited liability)
(Stock Code: 8017)

ANNOUNCEMENT

This announcement is made in respect of, inter alia, the concentration of the Company's public float in the hands of a small number of shareholders as at 13th April, 2005.

This announcement is made at the request of the Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The board (the "**Board**") of directors (the "**Directors**") of CyberM International Holdings Limited (the "**Company**") has recently been informed by the Stock Exchange that on the basis of information provided by the Securities and Futures Commission, as at 13th April, 2005, shares of the Company were held by a group of 10 shareholders (representing approximately 16.43% of the issued share capital of the Company) and Noble Class Group Limited (the substantial shareholder of the Company (representing approximately 76.47% of the issued share capital of the Company) representing holding approximately 92.89% of the Company's total issued share capital. Therefore, excluding the shares held by Noble Class Group Limited and the abovementioned group of 10 shareholders, shares of the Company held by the other public investors are estimated to be less than 7.11% of the Company's total issued share capital as at 13th April, 2005.

As at 13th April, 2005, the following interests in the Company were recorded:

	Number of Shares held (Shares)	% of total number of issued shares approximately (%)	Cumulative (%)
Noble Class Group Limited	191,250,000	76.47	76.47
A group of 10 shareholders	41,090,000	16.43	92.89
Other shareholders	17,772,000	7.11	100
Total:	<u>250,112,000</u>	<u>100</u>	<u>100</u>

The Board confirms that there has been no change in the shareholding interest held by Noble Class Group Limited since 13th April, 2005 to the date of this announcement.

Although as at 13th April, 2005 to the date of this announcement, sufficient shares of the Company were held by the public in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited, yet given that the concentration of the Company's public float was in the hands of a small number of public shareholders on that day, the Company hereby makes this announcement to keep the market promptly informed.

Shareholders' attention is drawn to the following:

- (i) Between 21st February, 2005 and 8th April, 2005, the price of the shares of the Company increased by approximately 78% with the closing price on those dates being HK\$0.056 and HK\$0.10 respectively. However, there was no trading in the shares of the Company for the period between 21st February, 2005 and 8th April, 2005.
- (ii) On 11th April, 2005 and 23rd May, 2005, the closing price of the shares of the Company was HK\$0.10 per share and HK\$0.60 per share respectively. By reference to these two closing prices, the price of the shares of the Company increased approximately 500%. The daily average turnover between 11th April, 2005 and 23rd May, 2005 was approximately 635,793 shares with a value of approximately HK\$300,410.
- (iii) The closing price of the shares of the Company as at the date of this announcement is HK\$0.62.

Shareholders and investors of the Company should exercise caution when dealing in the shares of the Company.

Made by the order of the Board of CyberM International (Holdings) Limited, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board
CyberM International (Holdings) Limited
Lau Chiu Pui
Chairman

Hong Kong, 31st May, 2005

As at the date hereof, the executive Directors are Mr. Lau Chiu Pui and Ms. Chan Pui Fong, Trish; the non-executive Director is Mr. Chiu Raymond Yim; and the independent non-executive directors are Mr. Chan Wai Choi, Glenn, Ms. Kwan Ngan Hing, Edith and Mr. Cheong Ngai Ming David.