Unless the context otherwise requires, terms used in this form of acceptance and transfer have the same meaning as defined in the composite offer document dated 23rd November 2006 jointly issued by Tolmen Star Limited and MP Logistics International Holdings Limited (the "Composite Offer Document").

除文義另有所指者外,本接納及過戶表格所用詞彙與Tolmen Star Limited及MP物流國際控股有限公司*於二零零六年十一月二十三日聯合刊發之綜合收購建議文件(「綜合文件」) 所界定者具有相同涵義。



MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED MP 物流國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code: 8239)
(股份代號: 8239)

FORM OF ACCEPTANCE AND TRANSFER OF SHARE(S) OF HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF MP LOGISTICS INTERNATIONAL HOLDINGS LIMITED MP物流國際控股有限公司*已發行股本中每股面值0.01 港元股份之接納及股份過戶表格

Branch registrar in Hong Kong: Tengis Limited 香港股份過戶登記分處: 登捷時有限公司 To be completed in all respects 每項均須填寫

登捷時有限公司 26th Floor Tesbury Centre 28 Queen's Road East Wanchai, Hong Kong 香港灣仔皇后大道東 28號金鐘匯中心26 樓

FOR THE CONSIDERATION stated below the "Transferor(s)" named below does/do hereby transfer(s) to the "Transferee" named below the shares of HK\$0.01 each in the issued share capital of MP Logistics International Holdings Limited ("Shares") held by the Transferor(s) specified below.

下述「轉讓人」謹此**按下列代價**,向下述「承讓人」轉讓以下註明轉讓人所持有MP物流國際控股有限公司*已發行股本中每股面值0.01港元之股份(「股份」)。

Insert the total number of Shares Number of Shares to be transferred 將予轉讓股份數目 for which the FIGURE WORDS mandatory 數日 大寫 unconditional cash offer ("Offer") is Share certificate number(s) 股票號碼 accepted. If no number is inserted or a number in TRANSFEROR(S) Surname(s) 姓氏 Other name(s) excess of your registered holding of name(s) and address(es) in full 轉讓人全名及地址 (EITHER TYPEWRITTEN OR Registered address 登記地址 Shares is inserted, WRITTEN IN BLOCK CAPITALS) you will be deemed (請用打字機或用正楷填寫) to have accepted the Telephone Number 電話號碼 Offer in respect of your entire registered holding of CONSIDERATION HK\$0.01 in cash for each Share 代價 每股股份現金0.01港元 請填上接納強制性無條件現金收購建議(「收購建議」)之股份總域。 Tolmen Star Limited Correspondence address 通訊地址: Room A, 15/F., Fortis Bank Tower 77-79 Gloucester Road Wanchai, Hong Kong 香港灣仔告士打道77-79號 華比富通大廈15樓A室 TRANSFEREE 承讓人 Occupation 職業: Corporation 法團 PLEASE DO _, 2006 轉讓雙方簽署日期:二零零六年 ___ NOT DATE ■ 請勿填上日期 月 SIGNED by the parties to this transfer, this _ _ day of ___ Signed by the Transferor(s) in the presence of: 轉讓人在下列見證人見證下簽署: SIGNATURE OF WITNESS 見證人簽署 Name and Address 姓名及地址 ALL JOINT HOLDERS MUST SIGN HERE 所有聯名持有人均須 於本欄個別簽署 Occupation 職業 Signature(s) of Transferor(s) 轉讓人簽署 Do not complete 請勿填寫本欄 Signed by the Transferee in the presence of: For and on behalf of 代表 承讓人在下列見證人見證下簽署: Tolmen Star Limited SIGNATURE OF WITNESS 見證人簽署

Signature of Transferee 承讓人簽署

Name and Address 姓名及地址

* 僅供識別

Occupation 職業

^{*} For identification purposes only

PERSONAL DATA

Personal Information Collection Statements

The main provision of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Offeror, Kingston Securities and the Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in the Composite Offer Document and this form of acceptance and transfer:
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or Kingston Securities and/or its subsidiaries or agents such as financial adviser and the Registrar;
- compiling statistical code information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims of entitlements:
- any other purpose in connection with the business of the Offeror or the Registrar; and

 any other incidental or associated purposes relating to the above and other purpose to which the Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this form will be kept confidential but the Offeror and the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Kingston Securities and/or its agent(s) and adviser(s) and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Registrar, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants or stock brokers; and
- any other persons whom the Offeror or the Registrar considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the sole director of the Offeror or the Privacy Compliance Officer of the Registrar (as the case may be).

BY SIGNING THIS FORM YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「該條例」)之主要條文已於一九九六年十二月二十日在香港生效。本收集個人資料聲明旨在知會 閣下有關收購人、金利豐證券及過戶處有關個人資料及該條例之政策及慣例。

1. 收集 閣下個人資料之原因

如 閣下就本身之股份接納收購建議, 閣下須提供所需個人資料。倘 閣下未能提供所需資料,則可能導致 閣下之接納不獲 受理或有所延誤。

2 用涂

閣下於本表格提供之個人資料可能會就下列用途加以運用、持有 及/或以任何方式保存:

- 處理 閣下之接納及核實或遵循綜合文件及本接納及過戶 表格載列之條款及申請程序;
- 登記以 閣下名義轉讓股份;
- 保存或更新有關股份持有人之登記冊;
- 核實或協助核實簽名,以及進行任何其他資料核實或交換;
- 自收購人及/或金利豐證券及/或其附屬公司或代理(例如 財務顧問及過戶處收取通信);
- 編製統計代碼資料及股東簡歷;
- 按法例、規則或規例(無論法定或非法定者)作出披露;
- 披露有關資料以便作出權利索償;
- 有關收購人或過戶處業務之任何其他用途;及
- 有關上文所述任何其他臨時或關連用途及股東不時同意或 獲悉之其他用途。

3. 轉交個人資料

本表格提供之個人資料將作為機密資料妥當保存,惟收購人及過 戶處為達致上述或其中任何用途,可能作出其認為必需之查詢, 以確認個人資料之準確性,尤其可向或自下列任何及所有人士及 實體披露、獲取或轉交(無論在香港境內外)該等個人資料:

- 收購人、金利豐證券及/或彼等之代理及過戶處;
- 為過戶處就業務經營提供行政、電訊、電腦、付款或其他 服務之代理、承包商或第三方服務供應商;
- 任何監管或政府機構;
- 與 閣下進行交易或建議進行交易之任何其他人士或機構,例如其往來銀行、律師、會計師或股票經紀;及
- 收購人或過戶處認為必需或適當情況下之任何其他人 士。

4. 存取及更正個人資料

根據該條例之規定, 閣下可確認收購人或過戶處是否持有 閣下之個人資料,並獲取該資料副本,以及更正任何不正確資料。依據該條例之規定,收購人及過戶處可就獲取任何資料之要求收取合理手續費。存取資地或更正資料或獲取有關政策及慣例以及所持資料類別之所有要求,須提交收購人唯一董事或過戶處之私穩條例事務主任(視情況而定)。

閣下一經簽署本表格即表示同意上述所有條款

THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this form or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares (each a "Share") of HK\$0.01 each in MP Logistics International Holdings Limited (the "Company"), you should at once hand this form of acceptance and transfer and the accompanying composite offer document dated 23rd November 2006 (the "Composite Offer Document") to the purchaser(s) or other transferee(s) or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the mandatory unconditional cash offer (the "Offer") by Kingston Securities Limited ("Kingston Securities"), on behalf of Tolmen Star Limited (the "Offeror"), to persons who are citizens, residents or nationals of jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are a citizen or resident or national of a jurisdiction outside Hong Kong, you should acquaint yourself with and observe any applicable legal requirements. It is your responsibility if you wish to accept the Offer to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due in respect of such jurisdiction. You will also be responsible for any such transfer or other taxes by whomsoever payable and the Offeror, Kingston Securities and any person acting on their behalf shall be entitled to be fully indemnified and held harmless by you for any such transfer or other taxes as you may be required to pay. Acceptance of the Offer by you will constitute a warranty by you that you are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws.

The Securities and Futures Commission of Hong Kong and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this form, which forms part of the Composite Offer Document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.

HOW TO COMPLETE THIS FORM

Shareholders are advised to read the Composite Offer Document before completing this form. To accept the Offer made by Kingston Securities on behalf of the Offeror to acquire your Shares at a cash price of HK\$0.01 per Share, you should complete and sign the form of acceptance and transfer overleaf and forward this entire form, together with the relevant Share certificate(s) (the "Share Certificate(s)") and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities in respect thereof), for not less than such number of Shares in respect of which you accept the Offer, by post or by hand, marked "Tolmen Star Limited Offer", to Tengis Limited (the "Registrar") at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong as soon as possible, but in any event so as to reach the Registrar by not later than 4:00 p.m. on Thursday, 14th December 2006 or such later time and/or date as the Offeror shall determine and announce. All words and expressions defined in the Composite Offer Document shall, unless the context otherwise requires, have the same meanings when used in this form. The provisions of Appendix I to the Composite Offer Document are incorporated into and form part of this form of acceptance and transfer.

FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE OFFER

To: the Offeror and Kingston Securities

- My/Our execution of the form of acceptance and transfer overleaf (whether or not such form is dated) shall be binding on my/our successors and assigns, and shall constitute:
 - (a) my/our irrevocable acceptance of the Offer made by Kingston Securities on behalf of the Offeror, as contained in the Composite Offer Document for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Shares specified in the form of acceptance and transfer or, if no such number is specified, or a greater number is specified than I/we am/are registered as the holder(s) of, in respect of all such Shares as to which I/we am/are registered as the holder(s);
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or any of their respective agent(s) to collect from the Company or the Registrar on my/our behalf the relevant Share Certificate(s) in respect of Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share Certificate(s) on and subject to the terms and condition of the Offer, as if it was/they were delivered to them together with this form of acceptance and transfer;
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities or any of their respective agent(s) to send a cheque crossed "Non negotiable account payee only" or a banker's cashier order drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer (less seller's ad valorem stamp duty payable by me/us), by post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of the Company;

(Note: insert name and address of the person to whom the cheque or banker's cashier order is to be sent if different from the registered shareholder or the first-named of joint registered shareholders.)

Name: (in block capitals)	

- Address: (in block capitals)
- (d) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities or such person or persons as any of them may direct for the purpose, on my/our behalf, to complete and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be completed and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on the form of acceptance and transfer in accordance with the provisions of that Ordinance;
- (e) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the Offer including, without limitation, to insert a date in the form of acceptance and transfer or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to insert, delete, amend or substitute the transferee in the form of acceptance and transfer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Shares;
- (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Shares to the Offeror or such person or persons as it may direct free from all claims, charges, liens, encumbrances, equities and third party rights and together with all rights attaching thereto including the right to receive all dividends and/or other distributions, declared, made or paid on the Shares on or after the posting of the Composite Offer Document; and
- (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror or Kingston Securities or any of their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
- 2. I/We understand that acceptance of the Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and Kingston Securities that the Shares held by me/us to be acquired under the Offer are sold free from all claims, charges, liens, encumbrances, equities and third party rights and together with all rights attaching thereto, including the rights to receive all dividends and/or distributions declared, made or paid on such Shares on or after the posting of the Composite Offer Document.
- 3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Share Certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities requested in respect thereof), together with this form duly cancelled, by post at my/our own risk to the person named in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of the Company.
 - Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant Share Certificate(s) has/have been collected by any of the Offeror and/or Kingston Securities or any of their respective agent(s) from the Company or the Registrar on your behalf, you will be sent such Share Certificate(s) in lieu of the transfer receipt(s).
- 4. I/We enclose the relevant Share Certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities in respect thereof) for the whole/part of my/our holding of Shares which are to be held by you on the terms and condition of the Offer. I/We understand that no acknowledgement of receipt of any form(s) of acceptance and transfer, Share Certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect of loss thereof) will be given.

本表格乃重要文件,請即處理。 閣下對本表格任何內容或應採取之行動如有任何疑問,應諮詢 閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已售出或轉讓所有名下之MP物流國際控股有限公司*(「本公司」)每股面值0.01港元之股份(各為一股「股份」),應立即將本接納及過戶表格連同隨附日期為二零零六年十一月二十三日之綜合收購建議文件(「綜合文件」),送交買主或其他承讓人,或經手買賣或轉讓之銀行、持牌證券交易商或其他代理,以便轉交買主或承讓人。

由金利豐證券有限公司(「金利豐證券」)代表Tolmen Star Limited(「收購人」)向香港境外司法權區之公民、居民或國民提出強制性無條件股份現金收購建議(「收購建議」)或會受有關司法權區之法例影響。倘 閣下為香港境外司法權區之公民、居民或國民,務請自行瞭解並遵守任何適用法例規定。 閣下如欲接納收購建議,則有責任完全遵守有關司法權區之法例,包括取得任何可能必要之政府、外匯管制或其他同意或辦理其他必要之正式手續,以及支付該司法權區之任何應付轉讓徵費或其他稅項。 閣下亦須負責支付任何人士任何上述轉讓徵費或其他稅項,而收購人、金利豐證券及任何代其行事之人士均有權獲悉數賠償及毋須就 閣下可能須付之任何上述轉讓徵費或其他稅項承擔任何責任。 閣下接納收購建議,即表示 閣下保證 閣下根據所有適用法例可收取及接納收購建議(包括任何有關修訂),而有關接納根據所有適用法例為有效及具約束力。

香港證券及期貨事務監察委員會及香港聯合交易所有限公司對本表格(組成綜合文件之一部分)內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

本表格填寫方法

股東務請先閱讀綜合文件後始填寫本表格。如欲接納金利豐證券代表收購人以現金每股股份0.01港元之價格收購 閣下所持股份提出之收購建議, 閣下應填妥及簽署背頁之接納及過戶表格,並連同就不少於 閣下接納收購建議之股份數目之有關股票(「股票」)及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何滿意彌償保證)(封面須註明「Tolmen Star Limited Offer」),盡快郵寄或交回登捷時有限公司(「過戶處」),地址為香港灣仔皇后大道東28號金鐘匯中心26樓,惟無論如何不得遲於二零零六年十二月十四日星期四下午四時正或收購人可能決定及公佈之較後日期及/或時間)交回過戶處。除文義另有所指外,本表格採用之所有詞彙與綜合文件所界定者具有相同涵義。綜合文件附錄一之條文已納入並構成本接納及過戶表格其中部分。

收購建議之接納及過戶表格

致: 收購人及金利豐證券

- 1. 本人/吾等一經簽署背頁之接納及過戶表格(無論該表格是否已註明日期),本人/吾等之承繼人及受讓人將受此約束,表示:
 - (a) 本人/吾等就接納及過戶表格上所註明數目之股份,按及受制於綜合文件及本表格所載代價與有關條款及條件,不可撤 回地接納由金利豐證券代表收購人提出之綜合文件所述收購建議,如未有填上數目或填上之數額超過本人/吾等以登記 持有人名義持有之數額,則接納收購本人/吾等名下登記持有之全部股份;
 - (b) 本人/吾等不可撤回地指示及授權收購人及/或金利豐證券及/或其各自之代理,各自代表本人/吾等交回隨附經本人/吾等正式簽署之過戶收據及/或其他所有權文件(如有)(及/或就此所需任何滿意彌償保證),憑此向本公司或過戶處領取本人/吾等就股份應獲發之相關股票,並將有關股票送交過戶處,且授權及指示過戶處依照及根據收購建議之條款及條件持有該等股票,猶如該等股票已連同本接納及過戶表格一併交回過戶處論;
 - (c) 本人/吾等不可撤回地指示及授權收購人及/或金利豐證券或彼等各自之代理,就本人/吾等根據收購建議之條款應得之現金代價(扣除本人/吾等應付之所有賣方從價印花稅),以「不得轉讓一只准入抬頭人賬戶」方式向本人/吾等開出劃線支票或銀行本票,然後按以下地址寄予以下人士,或如無填上姓名及地址,則按本公司股東名冊所示登記地址,寄予本人或吾等當中名列首位者(如屬聯名登記股東),惟郵誤風險概由本人/吾等自行承擔;

(附註:如收取支票或銀行本票之人士並非登記股東或名列首位之聯名登記股東,則請在本欄填上該名人士之姓名及地址。)

- (d) 本人/吾等不可撤回地指示及授權收購人及/或金利豐證券或任何其可能指定之人士,各自代表本人/吾等以根據收購 建議出售股份賣方之身分,訂立及簽署香港法例第117章印花税條例第19(1)條所規定須訂立及簽署之買賣單據,並按該條 例之規定繳付印花稅及安排在接納及過戶表格背書證明;
- (e) 本人/吾等不可撤回地指示及授權收購人及/或金利豐證券或任何其可能指定之人士,各自代表本人/吾等填妥、修改及簽署與本人/吾等接納收購建議有關之任何文件,包括但不限於在接納及過戶表格填上日期,或如本人/吾等或任何其他人士已填上日期,則刪去該日期,然後填上另一日期,並填上、刪去、修改或替換接納及過戶表格上之承讓人,以及辦理任何其他必需或適當之手續,將本人/吾等之股份轉歸收購人或其可能指定之人士所有;
- (f) 本人/吾等承諾於必需或適當時簽署其他文件及辦理其他手續及事項,以確保就收購建議交出轉讓予收購人或其可能指定人士之股份不受所有申索、抵押、留置權、轇轕、衡平權及第三方權利所限制,並享有股份所附帶一切權利,包括收取於寄發綜合收購建議文件當時或之後就股份宣派、作出或派付之所有股息及/或其他分派之權利;及
- (g) 本人/吾等同意追認收購人或金利豐證券或其各自的代理或可能指定之人士,各自行使本表格所載任何權力時所作出或 進行之任何行動或事宜。
- 2. 本人/吾等明白本人/吾等接納收購建議,將被視為表示本人/吾等向收購人及金利豐證券保證根據收購建議出售之本人/吾等 所持有股份不附有任何申索、抵押、留置權、轇轕、衡平權及第三方權利,並享有所附帶一切權利,包括收取寄發綜合文件當時 或之後就股份宣派、作出或派付之所有股息及/或分派之權利。
- 3. 倘根據收購建議之條款,本人/吾等之接納無效或被視作無效,則上文第1段所載一切指示、授權及承諾均告終止,在此情況下,本人/吾等授權並要求 閣下將本人/吾等之股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何滿意彌償保證),連同已正式註銷之本表格一併寄回上述第1(c)段所指人士或,如無填上姓名及地址,則按本公司股東名冊所示登記地址寄回本人或吾等當中名列首位者(如屬聯名登記股東),惟郵誤風險概由本人/吾等自行承擔。

附註: 倘 閣下交回一份或以上過戶收據,而同時收購人及/或金利豐證券或其各自的代理已代表 閣下,向本公司或過戶處領取有關股票,則 閣下將獲發股票而並非過戶收據。

4. 本人/吾等茲附上本人/吾等所持全部/部分股份之有關股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需任何滿意彌償保證),由 閣下依照及根據收購建議之條款及條件予以保存。本人/吾等明白將不會就任何接納及過戶表格、股票、轉讓收據及/或任何其他所有權文件(及/或任何滿意彌償保證或就有關虧損所獲彌償保證)獲發收據。