



Intcera High Tech Group Limited
大陶精密科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8041)

APPOINTMENT OF COMPLIANCE ADVISOR

The Board is pleased to announce that the compliance adviser agreement was entered into on 5 November 2007 between the Company and Tanrich Capital Limited pursuant to which Tanrich Capital Limited is appointed as the compliance adviser to the Company with effect from 5 November 2007.

By order of the Board of
Intcera High Tech Group Limited
Cheng Qing Bo
Executive Director

Hong Kong, 5 November 2007

As at the date of this announcement, the Company has altogether seven directors comprising three executive directors namely, Mr. Cheng Qing Bo (also the Company's chairman), Mr. Tung Tai Ying and Ms. Li Fang, one non-executive director namely, Mr. Lin Nan, and three independent non-executive directors namely, Mr. Lam Williamson, Ms. Mak Wai Fong and Mr. Liu Zheng Hao.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange ("GEM") for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– 1. the information contained in this announcement is accurate and complete in all material respects and not misleading; 2. there are no other matters the omission of which would make any statement in this announcement misleading; and 3. all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least seven days from the day of its posting.

* *for identification purpose only*