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PROACTIVE TECHNOLOGY HOLDINGS LIMITED

寶訊科技控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 8089)

ANNOUNCEMENT

The Board is pleased to announced that the conversion of the PRC Subsidiary into a Chinese-foreign cooperative joint venture company to conduct the business of railway cargo transportation has been approved by Beijing Municipal Bureau of Commerce (北京市商務局) on 9 April 2007 and the certificate of approval for the establishment of the PRC Subsidiary as a Chinese-foreign cooperative joint venture company has been issued by the relevant PRC authority on 11 April 2007.

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules. Reference is made to the announcement (the “**Announcement**”) of the Company dated 22 March 2007 in relation to, among other matters, the very substantial acquisition on the part of the Company involving the acquisition of the entire equity interests in the Target. Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

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Further announcement(s) in relation to any material development of the Acquisition will be made by the Company as and when appropriate.

By order of the Board
PROACTIVE TECHNOLOGY HOLDINGS LIMITED
Koh Tat Lee, Michael
Director

Hong Kong, 20 April 2007

As at the date of this announcement, the executive Directors are Mr. Tsang Chi Hin, Mr. Zeng Bangjian, Mr. Ng Kam Wing, Mr. Koh Tat Lee, Michael and Mr. Lim Kwok Choi. The independent non-executive Directors are Mr. Leung Lok Ming, Mr. Chan Ho Wah, Terrence, Mr. Chong Cha Hwa, Dr. James Wing Ho Wong and Mr. Lok Shing Kwan, Sunny.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

** for identification purpose*